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UNISYS CORP
Form 8-K
March 17, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported) March 12, 2003

UNISYS CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Delaware

1-8729

38-0387840

(State or Other
Jurisdiction of
Incorporation)

(Commission File Number)

(IRS Employer
Identification No.)

Unisys Way
Blue Bell, Pennsylvania 19424

(Address of Principal Executive Offices) (Zip Code)

(215) 986-4011

(Registrant's telephone number, including area code)

Item 5. Other Events.

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Pursuant to the terms and conditions of the Terms Agreement, dated March 12, 2003, between Unisys Corporation (the "Company") and Salomon Smith Barney Inc., Banc of America Securities LLC, Bear, Stearns & Co. Inc., Deutsche Bank Securities Inc., Wachovia Securities, Inc., BNP Paribas Securities Corp., HSBC Securities (USA) Inc., PNC Capital Markets, Inc., and The Royal Bank of Scotland plc, the Company issued on March 17, 2003, its 6 7/8% Senior Notes due 2010 in an aggregate principal amount of \$300,000,000.

Item 7. Exhibits.

See Exhibit Index.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNISYS CORPORATION

Date: March 17, 2003

By: /s/ Janet Brutschea Haugen

Janet Brutschea Haugen
Senior Vice President and
Chief Financial Officer

EXHIBIT INDEX

Exhibit
No.

- 1 Terms Agreement, dated March 12, 2003, between Unisys Corporation and Salomon Smith Barney Inc., Banc of America Securities LLC, Bear, Stearns & Co. Inc., Deutsche Bank Securities Inc., Wachovia Securities, Inc., BNP Paribas Securities Corp., HSBC Securities (USA) Inc., PNC Capital Markets, Inc., and The Royal Bank of Scotland plc

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- 4.1 Form of Indenture, dated as of March 1, 2003, between Unisys Corporation and HSBC Bank USA (previously filed as Exhibit 4.1 to the registrant's Registration Statement on Form S-3 (Registration No. 333-85650))
- 4.2 Form of 6 7/8% Senior Note due 2010