Edgar Filing: ALTRIA GROUP INC - Form 4

ALTRIA GR	OUP INC										
Form 4 May 02, 2005	5										
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FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549								OMB Number:	3235-0287		
if no long subject to	Section 16. SECURITIES						NERSHIP OF	Expires: January 3 200 Estimated average burden hours per response 0.			
Form 5 obligation may conti <i>See</i> Instru 1(b).	Filed purs s Section 17(a	uant to Section 1) of the Public U 30(h) of the In	tility Holo	ling Con	npang	y Act of	1935 or Section		0.5		
(Print or Type R	esponses)										
JONES THOMAS W (Last) (First) (Middle) 3. Date of (Month/D) 120 PARK AVENUE (Street) 4. If American			r Name and Ticker or Trading A GROUP INC [MO]			5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
			f Earliest Transaction								
			nth/Day/Year)				X Director Officer (give below)	Officer (give title Other (specify			
			mendment, Date Original ⁄Ionth/Day/Year)				 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person 				
NEW YORK	K, NY 10017						Form filed by M Person	ore than One Re	porting		
(City)	(State) (Zip) Tab	le I - Non-D	Derivative	Secur	ities Acq	uired, Disposed of	or Beneficial	ly Owned		
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transactic Code (Instr. 8) Code V	4. Securi on(A) or Di (Instr. 3, Amount	spose	d of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)			
Common Stock	04/28/2005		А	1,842 (1)	A	\$ 65.16	11,883 <u>(2)</u>	D			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Transact Code (Instr. 8)	tionNumber of) Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3,				7. Titl Amou Under Secur (Instr.	int of rlying	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secu Bene Owne Follo Repo Trans (Instr
			Code V	4, an	,	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships							
	Director	10% Owner	Officer	Other				
JONES THOMAS W								
120 PARK AVENUE	Х							
NEW YORK, NY 10017								
Signatures								
G. Penn Holsenbeck for Thoma Jones	as W.	05/02/2005						

<u>**</u>Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Deferred stock awarded under the 2005 Stock Compensation Plan for Non-Employee Directors.
- (2) Includes 228 shares acquired through the reinvestment of dividends.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.