

Edgar Filing: CMS ENERGY CORP - Form 424B5

CMS ENERGY CORP
Form 424B5
December 07, 2001

PRICING SUPPLEMENT NO. 138 DATED DECEMBER 6, 2001
TO PROSPECTUS DATED NOVEMBER 9, 2000*,
AS AMENDED BY PROSPECTUS SUPPLEMENTS
DATED DECEMBER 15, 2000, AND MAY 04, 2001

Filed Pursuant to
Rule 424(b)(5)
File No. 333-47464

CMS ENERGY CORPORATION

General Term Notes (servicemark of J.W. Korth & Company), Series F
Due 9 Months to 25 Years from date of issue

Except as set forth herein, the Notes offered hereby have such terms as are described in the accompanying Prospectus dated November 9, 2000, as amended by the Additional Agent Prospectus Supplements dated December 15, 2000, and May 04, 2001.

Aggregate Principal Amount: \$ 789,000.00
Original Issue Date (Settlement Date): December 11, 2001
Stated Maturity Date: November 15, 2004
Issue Price to Public: 100.00% of Principal Amount
Interest Rate: 5.500% Per Annum
Interest Payment Dates: January 15 and Monthly Thereafter
Commencing January 15, 2002

Survivor's Option: Yes No
Optional Redemption: Yes No

Agent	Principal Amount of Notes Solicited by Each Agent	
First of Michigan Corporation	\$	100,000.00
Prudential Securities Incorporated	\$	53,000.00
J.J.B. Hilliard, W.L. Lyons, Inc	\$	121,000.00
Raymond James & Associates, Inc	\$	165,000.00
Comerica Securities, Inc.	\$	97,000.00
J.W. Korth & Company	\$	253,000.00
Total	\$	789,000.00

	Per Note Sold by Agents To Public	Total
Issue Price:	\$ 1,000.00	\$ 789,000.00
Agent's Discount or Commission:	\$ 5.00	\$ 3,945.00
Maximum Dealer's Discount or Selling Concession:	\$ 10.50	\$ 8,284.50
Proceeds to the Company:	\$ 984.50	\$ 776,770.50

CUSIP Number: 12589SEU2

*Beginning Page 1 of the enclosed Prospectus and Prospectus Supplement for agents other than J. W. Korth & Company.