NELNET INC Form 8-K July 28, 2005

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) JULY 28, 2005

NELNET, INC. (Exact name of registrant as specified in its charter)

| NEBRASKA | 001-31924 | 84-0748903 |
|------------------------------|--------------|---------------------|
| (State or other jurisdiction | (Commission | (I.R.S. Employer |
| of incorporation) | File Number) | Identification No.) |

121 SOUTH 13TH STREET SUITE 201 LINCOLN, NEBRASKA 68508 (Address of principal executive offices) (Zip Code) Registrant's telephone number, including area code (402) 458-2370

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange
 Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange
 Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

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On July 28, 2005, Nelnet, Inc. issued a press release with respect to its earnings for the quarter ended June 30, 2005.

Item 9.01. Financial Statements and Exhibits.

A copy of the press release is attached as Exhibit 99.1 to this Current Report. Additional information for the quarter ended June 30, 2005, which is available on the Registrant's website at www.nelnet.net, is furnished as Exhibit 99.2.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: July 28, 2005

NELNET, INC.

By: /s/ Terry J. Heimes

Name: Terry J. Heimes Title: Chief Financial Officer

EXHIBIT INDEX

Exhibit No. Description

- 99.1 Press Release dated July 28, 2005 "Nelnet reports \$3.5 billion, or 28%, student loan asset growth; record consolidation loan activity"
- 99.2 Additional Information Available on the Registrant's Website