## Edgar Filing: SEARS ROEBUCK ACCEPTANCE CORP - Form 424B2

## SEARS ROEBUCK ACCEPTANCE CORP

Form 424B2 March 11, 2003

Filed Under Rule 424(b)(2), Registration Statement No. 333-92082

Pricing Supplement Number 12 Dated Monday, March 10, 2003

(To: Prospectus Supplement Dated December 06, 2002 and Prospectus Dated December 06, 2002)

CUSIP Number	Aggregate Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option
8124JFBL9	\$26,670,000.00	100%	.625%	\$26,503,312.50	5.200%	SEMI-ANNUAL	03/15/2006	09/15/2003	\$26.29	YES

Redemption Information: Non-Callable.

Joint Lead Managers and Lead Agents: Banc of America Securities LLC, INCAPITAL, LLC Agents: A.G. Edwards & Sons, Inc., Banc One Securities, CSFB, Deutsche Banc Sec., Edward D. Jones & Co., L.P., Merrill Lynch & Co., Morgan Stanley, Pershing, Inc., Prudential Securities, Quick and Reilly Inc., RBC Dain Rauscher, U.S. Bancorp Piper Jaffray, UBS PaineWebber, Wachovia Securities

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8124JFBM7	\$15,595,000.00	100%	1.000%	\$15,439,050.00	6.000%	SEMI-ANNUAL	03/15/2008	09/15/2003	\$30.33	YES

**Redemption Information:** Non-Callable.

Joint Lead Managers and Lead Agents: Banc of America Securities LLC, INCAPITAL, LLC Agents: A.G. Edwards & Sons, Inc., Banc One Securities, CSFB, Deutsche Banc Sec., Edward D. Jones & Co., L.P., Merrill Lynch & Co., Morgan Stanley, Pershing, Inc., Prudential Securities, Quick and Reilly Inc., RBC Dain Rauscher, U.S. Bancorp Piper Jaffray, UBS PaineWebber, Wachovia Securities

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8124JFBN5	\$8,358,000.00	100%	1.500%	\$8,232,630.00	7.050%	SEMI-ANNUAL	03/15/2013	09/15/2003	\$35.64	YES

**Redemption Information:** Non-Callable.

Joint Lead Managers and Lead Agents: Banc of America Securities LLC, INCAPITAL, LLC Agents: A.G. Edwards & Sons, Inc., Banc One Securities, CSFB, Deutsche Banc Sec., Edward D. Jones & Co., L.P., Merrill Lynch & Co., Morgan Stanley, Pershing, Inc., Prudential Securities, Quick and Reilly Inc., RBC Dain Rauscher, U.S. Bancorp Piper Jaffray, UBS PaineWebber, Wachovia Securities

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8124JFBP0	\$6,002,000.00	100%	1.200%	\$5,929,976.00	6.800%	SEMI-ANNUAL	03/15/2010	09/15/2003	\$34.38	YES	

Redemption Information: Callable at 100.000% on 03/15/2005 and every coupon date thereafter..

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Sears Roebuck Acceptance Corp. Internotes will be subject to redemption at the option of Sears Roebuck Acceptance Corp., in whole on the Interest Payment Date occurring any time on or after 03/15/2005 at a redemption price equal to 100% of the principal amount of the Sears Roebuck Acceptance Corp. InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

	Trade Date: Monday, March 10, 2003 @12:00 PM ET	Sears Roebuck Acceptance Corp.
Sears Roebuck Acceptance Corp.	Settlement Date (Original Issue Date): Thursday, March 13, 2003	\$2,000,000,000.00 Sears Roebuck Acceptance Corp. InterNotes
	Minimum Denomination/Increments: 1 Note/1 Note	Prospectus Dated 06-Dec-02
	Initial trades settle flat and clear SDFS: DTC Book Entry only DTC number: 0262 via BNY Clearing Services, LLC	
	If the maturity date or an interest payment date for any note is not a "Business Day" (as term is defined in the Prospectus Supplement), principal, if any, and interest for that note is paid on the next "Business Day", and no interest will accrue from, and after, the maturity date or interest payment	
	date.  InterNotes® is the trade mark of INCAPITAL,  LLC. All rights reserved	