

EXPRESS SCRIPTS INC  
Form 8-K  
February 25, 2004

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934

Date of Report: February 24, 2004

Express Scripts, Inc.

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(Exact Name of Registrant as specified in its Charter)

Delaware

0-20199

43-1420563

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(State or other jurisdiction of  
corporation)

(Commission File No.)

(IRS Employer  
Identification No.)

13900 Riverport Drive, Maryland Heights, Missouri

63043

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(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code:

(314) 770-1666

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(Former name or former address, if changed since last report)

**Item 5. Other Events**

On February 24, 2004, Express Scripts, Inc. (the "Company") issued a press release. Selected unaudited financial information included in such press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits**

(c) The following Exhibit is filed as part of this report on Form 8-K:

Exhibit 99.1 Selected unaudited financial information from the Company's press release dated February 24, 2004.

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**Item 12. Results of Operations and Financial Conditions**

The following information is furnished under Item 12 of this report on Form 8-K:

The Company's entire February 24, 2004 press release is attached hereto as Exhibit 99.2 and incorporated herein by reference.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EXPRESS SCRIPTS, INC.

Date: February 24, 2004

By:     /s/ Barrett A. Toan      
Barrett A. Toan  
Chairman and Chief Executive Officer

EXHIBIT INDEX

| <u>Exhibit No.</u> | <u>Description</u>                                       |
|--------------------|--|
| 99.1               | Unaudited Financial Information, dated February 24, 2004 |
| 99.2               | Press release, dated February 24, 2004                   |