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NETWORKS ASSOCIATES INC/
Form 8-K
April 25, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): APRIL 25, 2002

NETWORKS ASSOCIATES, INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN CHARTER)

COMMISSION FILE NUMBER 0-20558

DELAWARE
(STATE OR OTHER JURISDICTION OF INCORPORATION)

77-0316593
I.R.S. EMPLOYER IDENTIF

3965 FREEDOM CIRCLE
SANTA CLARA, CALIFORNIA
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

95054
(ZIP CODE)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (408) 346-3832

ITEM 5. OTHER EVENTS.

On April 25, 2002, Networks Associates, Inc. (the "Company") announced that the audit committee of its board of directors is conducting an investigation of accounting inaccuracies and that it plans to restate certain financial statements for the years 1999 and 2000. The Company also announced that it plans to withdraw its exchange offer commenced on March 29, 2002 relating to the outstanding shares of Class A common stock of McAfee.com Corporation.

Attached as Exhibit 99.1 is a press release relating to these announcements.

ITEM 7. EXHIBITS.

99.1 Press release from Networks Associates, Inc., dated April 25, 2002.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NETWORKS ASSOCIATES, INC.

Dated: April 25, 2002

By: /s/ STEPHEN C. RICHARDS

Stephen C. Richards
Chief Operating Officer and Chief
Financial Officer

EXHIBIT INDEX

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