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UGI CORP /PA/
Form 8-K
February 26, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

FEBRUARY 26, 2003
(DATE OF REPORT)

UGI CORPORATION
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

PENNSYLVANIA	1-11071	23-2668356
(STATE OR OTHER JURISDICTION OF INCORPORATION)	(COMMISSION FILE NUMBER)	(I.R.S. EMPLOYER IDENTIFICATION NO.)

460 N. GULPH ROAD
KING OF PRUSSIA, PENNSYLVANIA 19406
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES) (ZIP CODE)

(610) 337-1000
(REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE)

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ITEM 5. OTHER EVENTS

On Wednesday, February 26, 2003, UGI Corporation announced that its electricity generation subsidiary, UGI Development Company, has signed a definitive agreement to acquire the 83 megawatt ownership interest in the Conemaugh generating station of Allegheny Energy Supply Company, LLC, a unit of Allegheny Energy, Inc., for approximately \$51.25 million, subject to a \$3 million credit in favor of UGI Development Company. The purchase will increase UGI's interest in the Conemaugh station to 102 megawatts, or nearly six percent, from 19 megawatts, or approximately one percent. The transaction, which is subject to customary closing conditions and regulatory approvals, is expected to close by the end of June 2003.

The news release is included as an exhibit to this report and is

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incorporated here by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

(99) News release by UGI Corporation dated February 26, 2003.

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UGI CORPORATION
(REGISTRANT)

By: /s/ Robert W. Krick

Robert W. Krick
Vice President and Treasurer

Date: February 26, 2003

EXHIBIT INDEX

99. Text of press release issued by UGI Corporation on February 26, 2003.