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KRAMONT REALTY TRUST
Form 8-K
December 29, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): December 29, 2003

KRAMONT REALTY TRUST
(Exact Name of Registrant as Specified in Charter)

| | | |
|---|--------------------------|---|
| Maryland | 1-15923 | 25-6703702 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation or organization) | (Commission File Number) | (I.R.S. Employer Identification No.) |

Plymouth Plaza
580 West Germantown Pike
Plymouth Meeting, Pennsylvania 19462

(Address, including zip code, of Principal Executive Offices)
Registrant's telephone number, including area code: (610) 825-7100

ITEM 5. OTHER EVENTS.

In conjunction with this Current Report we are filing a Supplemental Prospectus pursuant to Rule 424(b) of the Securities Act of 1933, which is incorporated herein by reference. The Supplemental Prospectus describes the issuance and sale to the public of 2,400,000 of our 8.25% Series E Cumulative Preferred Shares of Beneficial Interest in a public offering at \$25.00 per share, for an aggregate purchase price of \$60,000,000. The Series E preferred shares have no stated maturity and may be redeemed by us on or after December 30, 2008. We estimate the net proceeds to us from this offering will be approximately \$58,500,000.

ITEM 7. EXHIBITS.

- 5.1 Opinion of Venable LLP.
- 8.1 Opinion of Roberts & Holland LLP.
- 12.1 Statement re: Computation of Certain Ratios.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the

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Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KRAMONT REALTY TRUST

Date: December 29, 2003

By: /s/ Carl E. Kraus

Carl E. Kraus
Chief Financial Officer

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