

Edgar Filing: 1ST COLONIAL BANCORP INC - Form SB-2MEF

1ST COLONIAL BANCORP INC  
Form SB-2MEF  
April 21, 2004

As filed with the Securities and Exchange Commission on April 21, 2004

Registration Statement No. 333-\_\_\_\_\_

-----  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

-----  
FORM SB-2  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933  
-----

1st COLONIAL BANCORP, INC.

-----  
(Exact Name of Small Business Issuer in Its Charter)

Pennsylvania	6711	01-0715542
-----	-----	-----
(State or Jurisdiction of Incorporation or Organization)	(Primary Standard Industrial Classification Code Number)	(IRS Employer Identification No.)

1040 Haddon Avenue, Collingswood New Jersey 08108  
(856) 858-1100

-----  
(Address and Telephone Number of Principal Executive Offices)

1040 Haddon Avenue, Collingswood New Jersey 08108

-----  
(Address of Principal Place of Business or Intended Principal Place of Business)

1040 Haddon Avenue, Collingswood New Jersey 08108  
Attn: Gerard M. Banmiller  
President and Chief Executive Officer  
(856) 858-1100

(Name, Address, and Telephone Number of Agent for Service)

-----  
With copies of communication to:

Edward C. Hogan, Esquire  
Stevens & Lee  
1415 Route 70 East  
Suite 506  
Cherry Hill, New Jersey 08034  
(856) 857-4004

Robert A. Schwartz, Esquire  
Windels Marx Lane and Mittendorf, LLP  
120 Albany Street Plaza  
New Brunswick, NJ 08901  
(732) 846-7600

APPROXIMATE DATE OF PROPOSED SALE TO THE PUBLIC: As soon as practicable after  
this Registration Statement becomes effective.

## Edgar Filing: 1ST COLONIAL BANCORP INC - Form SB-2MEF

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. [ X ] 333-113779

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. [ ]

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration number of the earlier effective registration statement for the same offering. [ ]

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. [ ]

### CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities to be Registered -----	Amount to Be Registered -----	Proposed Maximum Offering Price Per Share -----	Proposed Maximum Aggregate Offering Price -----
Common Stock, no par value	138,000	\$10.00	\$1,380,000

### INCORPORATION OF CERTAIN INFORMATION BY REFERENCE

This Registration Statement is being filed with the Securities and Exchange Commission ("SEC") pursuant to Rule 462(b) under the Securities Act of 1933, as amended, for the sole purpose of registering additional shares of the same class as were included in Registration Statement on Form SB-2 (File No. 333-113779) filed by 1st Colonial Bancorp, Inc. and declared effective on April 20, 2004 (the "Initial Registration Statement"). The contents of the Initial Registration Statement are incorporated herein by reference into this Registration Statement.

### SIGNATURES

In accordance with the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe it meets all of the requirements for filing on Form SB-2 and has authorized this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Borough of Collingswood, State of New Jersey on April 21, 2004.

1st COLONIAL BANCORP, INC.

Edgar Filing: 1ST COLONIAL BANCORP INC - Form SB-2MEF

By: /s/ Gerard M. Banmiller

-----  
 Gerard M. Banmiller  
 President and Chief Executive Officer

In accordance with the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates stated.

Signature -----	Title -----	Date -----
/s/ Gerard M. Banmiller ----- Gerard M. Banmiller	President and Chief Executive Officer	April 21, 2004
/s/ Robert C. Faix ----- Robert C. Faix	Senior Vice President and Chief Financial Officer (Principal Financial and Accounting Officer)	April 21, 2004
* ----- Linda M. Rohrer	Chairman of the Board	April 21, 2004
* ----- Mary R. Burke	Director	April 21, 2004
* ----- Thomas A. Clark	Director	April 21, 2004
* ----- Letitia G. Colombi	Director	April 21, 2004
* ----- Gerald J. DeFelicis	Director	April 21, 2004
* ----- John J. Donnelly IV	Director	April 21, 2004
* ----- Eduardo F. Enriquez	Director	April 21, 2004

Signature -----	Title -----	Date -----
* -----	Director	April 21, 2004

Edgar Filing: 1ST COLONIAL BANCORP INC - Form SB-2MEF

Michael C. Haydinger

-----  
\* Director April 21, 2004  
-----  
Harrison Melstein

-----  
\* Director April 21, 2004  
-----  
Stanley H. Molotsky

\* By his signature set forth below, the undersigned, pursuant to duly authorized powers of attorney filed with the Securities and Exchange Commission, has signed this registration statement on behalf of the persons indicated.

By: /s/ Gerard M. Banmiller

-----  
Gerard M Banmiller  
Attorney-in fact

INDEX TO EXHIBITS

EXHIBIT NUMBER	DESCRIPTION OF EXHIBITS
5.1	Opinion of Stevens & Lee re: Legality of Shares Being Registered.
23.1	Consent of Stevens & Lee (included in Exhibit 5.1).
23.2	Consent of KPMG LLP