

ROYAL BANK OF SCOTLAND GROUP PLC  
Form 6-K  
April 07, 2008

**FORM 6-K**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington D.C. 20549**

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934**

For the month of April 2008

Commission File Number: 001-10306

The Royal Bank of Scotland Group plc

RBS, Gogarburn, PO Box 1000  
Edinburgh EH12 1HQ

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): \_\_\_\_\_

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): \_\_\_\_\_

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes

No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-  
\_\_\_\_\_

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The following information was issued as Company announcements, in London, England and is furnished pursuant to

General Instruction B to the General Instructions to Form 6-K: \_\_\_\_\_

Enclosures:

Enclosure 1 - Rule 8.3-Scottish & Newcastle released on 28 March 2008

Enclosure 2 - Rule 8.3-Scottish & Newcastle released on 28 March 2008

Enclosure 3 - Rule 8.3-Scottish & Newcastle released on 31 March 2008

Enclosure 4 - Total Voting Rights released on 31 March 2008

Enclosure 5 - Rule 8.3-Scottish & Newcastle released on 01 April 2008

Enclosure 6 - Rule 8.3 - Scottish & Newcastle released on 02 April 2008

Enclosure 7 - Rule 8.3 - Gcap Media plc released on 03 April 2008

Enclosure 8 - Rule 8.3 - Scottish & Newcastle released on 03 April 2008

Enclosure 9 - Blocklisting Interim Review released on 03 April 2008

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**Enclosure 1**

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group plc
<b>Company dealt in</b>	Scottish & Newcastle Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 0.20
<b>Date of dealing</b>	27 March 2008

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Number	Long (%)	Number	Short (%)
<b>(1) Relevant securities</b>	<b>14,776,367</b>	<b>(1.5581%)</b>	<b>19,605</b>	<b>(0.0021%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>14,776,367</b>	<b>(1.5581%)</b>	<b>19,605</b>	<b>(0.0021%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Number	Long (%)	Number	Short (%)
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	3,592	7.8750 GBP
Sale	15,487	7.8750 GBP
Sale	1,050,000	7.8750 GBP

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
**e.g. CFD**

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached? (Note 9) YES /NO**

**Date of disclosure 28 March 2008**

**Contact name** **Richard Hopkins**  
**Telephone number** **(020) 7714 4459**  
**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

*Notes*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at

t [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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**Enclosure 2**

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
 (Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

**Name of person dealing** (Note 1) Royal Bank of Scotland Group plc  
**Company dealt in** Scottish & Newcastle Plc  
**Class of relevant security to which the dealings being disclosed relate** (Note 2) ORD GBP 0.20  
**Date of dealing** 26 March 2008

**Amendment: Purchase of 148,616 amended to 140,016 on 27.03.2008**

**Amendment: Purchase of 2,600 included due to late booking**

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>15,838,047</b>	<b>(1.6701%)</b>	<b>19,605</b>	<b>(0.0021%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>

<b>Total</b>	<b>15,838,047</b>	<b>(1.6701%)</b>	<b>19,605</b>	<b>(0.0021%)</b>
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**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>
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**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
<b>Purchase*</b>	<b>140,616</b>	<b>7.8500 GBP</b>
<b>Purchase**</b>	<b>2,600</b>	<b>7.8500 GBP</b>
<b>Sale</b>	<b>281</b>	<b>7.8400 GBP</b>
<b>Sale</b>	<b>2,600</b>	<b>7.8500 GBP</b>

\* Purchase of 148,616 amended to 140,016 on 27.03.2008 \*\* Purchase of 2,600 included due to late booking.

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> <b>e.g. CFD</b>	<b>Long/short (Note 6)</b>	<b>Number of securities (Note 7)</b>	<b>Price per unit (Note 5)</b>
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**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached? (Note 9)**                      **YES /NO**

<b>Date of disclosure</b>	<b>28 March 2008</b>
<b>Contact name</b>	<b>Richard Hopkins</b>
<b>Telephone number</b>	<b>(020) 7714 4459</b>

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

## Enclosure 3

## FORM 8.3

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group plc
<b>Company dealt in</b>	Scottish & Newcastle Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 0.20
<b>Date of dealing</b>	28 March 2008

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
	<b>(%)</b>		<b>(%)</b>
<b>(1) Relevant securities</b>	16,275,395	(1.7162%)	19,605
<b>(2) Derivatives (other than options)</b>	0	(0.0%)	0
<b>(3) Options and agreements to purchase/sell</b>	0	(0.0%)	0
<b>Total</b>	16,275,395	(1.7162%)	19,605

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			



**Total****(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
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**3. DEALINGS** (Note 4)**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
<b>Purchase</b>	<b>1,000,000</b>	<b>7.8750 GBP</b>
<b>Purchase</b>	<b>500,000</b>	<b>7.8800 GBP</b>
<b>Sale</b>	<b>650</b>	<b>7.8753 GBP</b>
<b>Sale</b>	<b>322</b>	<b>7.8800 GBP</b>

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> e.g. CFD	<b>Long/short</b> (Note 6)	<b>Number of securities</b> (Note 7)	<b>Price per unit</b> (Note 5)
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**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name,</b> e.g. call option	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates</b> (Note 7)	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit</b> (Note 5)
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit</b> (Note 5)
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**(d) Other dealings (including new securities)** (Note 4)

**Nature of transaction** (Note 8)

**Details**

**Price per unit (if applicable)** (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?** (Note 9)

**YES /NO**

**Date of disclosure**

**31 March 2008**

**Contact name**

**Richard Hopkins**

**Telephone number**

**(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*Notes*

*Notes: The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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**Enclosure 4**

**The Royal Bank of Scotland Group plc  
Conformity with the Disclosure and Transparency Rules**

In conformity with the Disclosure and Transparency Rules The Royal Bank of Scotland Group plc ('RBSG') hereby notifies that, as at close of business on 28 March 2008, its issued share capital consists of:

Share Class and nominal value	Number of Shares issued	Voting rights per share	Total Voting rights @ 28/03/2008
Ordinary shares of £0.25	10,019,378,199	1	10,019,378,199
11% Cumulative Preference Shares of £1	500,000	4	2,000,000
5.5% Cumulative Preference Shares of £1	400,000	4	1,600,000
<b>Total:</b>	10,020,278,199		10,022,978,199

of which none are held in Treasury.

The above figures may be used by shareholders of the respective classes of shares as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in their shareholding, under the FSA's Disclosure and Transparency Rules.

## Enclosure 5

### FORM 8.3

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

##### 1. KEY INFORMATION

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group plc
<b>Company dealt in</b>	Scottish & Newcastle Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 0.20
<b>Date of dealing</b>	31 March 2008

##### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	Long (%)		Short (%)
Number		Number	

<b>(1) Relevant securities</b>	<b>17,095,336</b>	<b>(1.8026%)</b>	<b>19,605</b>	<b>(0.0021%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>17,095,336</b>	<b>(1.8026%)</b>	<b>19,605</b>	<b>(0.0021%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>
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**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
<b>Purchase</b>	<b>762,248</b>	<b>7.8759 GBP</b>
<b>Purchase</b>	<b>72,886</b>	<b>7.9000 GBP</b>
<b>Sale</b>	<b>15,193</b>	<b>7.9000 GBP</b>

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> <b>e.g. CFD</b>	<b>Long/short (Note 6)</b>	<b>Number of securities (Note 7)</b>	<b>Price per unit (Note 5)</b>
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(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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(ii) **Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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(d) **Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached? (Note 9)**

**YES /NO**

**Date of disclosure**

**1 April 2008**

**Contact name**

**Richard Hopkins**

**Telephone number**

**(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

Notes

Notes: The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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Enclosure 6

## FORM 8.3

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1)	Royal Bank of Scotland Group plc
Company dealt in	Scottish & Newcastle Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	ORD GBP 0.20
Date of dealing	1 April 2008

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	18,120,336	(1.9107%)	19,605	(0.0021%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)
<b>Total</b>	<b>18,120,336</b>	<b>(1.9107%)</b>	<b>19,605</b>	<b>(0.0021%)</b>

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other				

than options)  
**(3) Options and  
 agreements to  
 purchase/sell  
 Total**

**(c) Rights to subscribe** (Note 3)

**Class of relevant security:                      Details**

**3. DEALINGS** (Note 4)

**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
<b>Purchase</b>	<b>1,025,000</b>	<b>7.8998 GBP</b>
<b>Purchase</b>	<b>2,300</b>	<b>7.9000 GBP</b>
<b>Sale</b>	<b>2,300</b>	<b>7.9000 GBP</b>

**(b) Derivatives transactions (other than options)**

**Product name,      Long/short** (Note 6)    **Number of securities** (Note 7)    **Price per unit** (Note 5)  
 e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates</b> (Note 7)	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit</b> (Note 5)
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**(ii) Exercising**

**Product name, e.g. call option**    **Number of securities**    **Exercise price per unit (Note 5)**

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

#### **4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached? (Note 9)**    **YES /NO**

**Date of disclosure**    **2 April 2008**  
**Contact name**    **Richard Hopkins**  
**Telephone number**    **(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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Enclosure 7

**FORM 8.3**  
**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**



**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group plc
<b>Company dealt in</b>	Gcap Media plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 0.025
<b>Date of dealing</b>	2 April 2008

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>4,530,490</b>	<b>(2.7483%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>4,530,490</b>	<b>(2.7483%)</b>	<b>0</b>	<b>(0.0%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>

**3. DEALINGS** (Note 4)

**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
<b>Purchase</b>	<b>3,000,000</b>	<b>2.1700 GBP</b>
<b>Purchase</b>	<b>530</b>	<b>2.1725 GBP</b>

**(b) Derivatives transactions (other than options)**

<b>Product name, e.g. CFD</b>	<b>Long/short (Note 6)</b>	<b>Number of securities (Note 7)</b>	<b>Price per unit (Note 5)</b>
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
---------------------------------------	---	--	-----------------------	---	--------------------	---

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
----------------	--

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred**

to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 3 April 2008  
 Contact name Richard Hopkins  
 Telephone number (020) 7714 4459  
 If a connected EFM, name of offeree/with which connected  
 If a connected EFM, state nature of connection (Note 10)

Notes: The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Enclosure 8

### FORM 8.3

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group plc  
 Company dealt in Scottish & Newcastle Plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) ORD GBP 0.20  
 Date of dealing 2 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	18,254,406	(1.9214%)	0	(0.0%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
(3) Options and	0	(0.0%)	0	(0.0%)

**agreements to  
purchase/sell**

<b>Total</b>	<b>18,254,406</b>	<b>(1.9214%)</b>	<b>0</b>	<b>(0.0%)</b>
--------------	-------------------	------------------	----------	---------------

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>
------------------------------------	----------------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
<b>Purchase</b>	<b>137,190</b>	<b>7.9000 GBP</b>
<b>Purchase</b>	<b>53,232</b>	<b>7.9029 GBP</b>
<b>Purchase</b>	<b>39,210</b>	<b>7.9050 GBP</b>
<b>Sale</b>	<b>22,754</b>	<b>7.9000 GBP</b>
<b>Sale</b>	<b>53,203</b>	<b>7.9050 GBP</b>

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> <b>e.g. CFD</b>	<b>Long/short (Note 6)</b>	<b>Number of securities (Note 7)</b>	<b>Price per unit (Note 5)</b>
---	----------------------------	--------------------------------------	--------------------------------

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
--------------------------------	--	---	----------------	------------------------------------	-------------	--

(ii) **Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	----------------------------------

(d) **Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure

3 April 2008

Contact name

Richard Hopkins

Telephone number

(020) 7714 4459

If a connected EFM, name of offeree/with which connected

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

---

Enclosure 9

**SCHEDULE 5**

**BLOCKLISTING SIX MONTHLY RETURN**

To: Listing Applications

UK Listing Authority

Financial Services Authority

25, The North Colonnade

Canary Wharf

London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

The Royal Bank of Scotland Group plc 1997 Sharesave Scheme

3. Period of return:

From 1 October 2007

To 31 March 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

88,458,764

5. Number of shares issued / allotted under scheme during period:

20,243,599

6. Balance under scheme not yet issued / allotted at end of period

68,215,165

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

20,000,000 Ordinary Shares of 25p each – Block Listing granted 17 December 2004

25,639,176 Ordinary Shares of 25p each

– Block Listing granted 8 May 2007 as a result of the Bonus Issue

50,000,000 Ordinary Shares of 25p each – Block Listing granted 29 February 2008

Please confirm total number of shares in issue at the end of the period in order for us to update our records

10,019,434,554

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc  
Business House F, 2<sup>nd</sup> Floor,  
Gogarburn, PO Box 1000  
Edinburgh  
EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name            Jan Cargill

Position        Senior Assistant Secretary

Signature

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**SCHEDULE 5**

**BLOCKLISTING SIX MONTHLY RETURN**

To: Listing Applications

UK Listing Authority

Financial Services Authority

25, The North Colonnade

Canary Wharf

London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

The Royal Bank of Scotland Group plc 1999 Executive Share Option Scheme

3. Period of return:

From 1 October 2007

To 31 March 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

53,902,185

5. Number of shares issued / allotted under scheme during period:

481,614

6. Balance under scheme not yet issued / allotted at end of period

53,420,571

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

5,000,000 Ordinary Shares of 25p each – Block Listing granted 24 May 2001

6,000,000 Ordinary Shares of 25p each –

Block Listing granted 17 December 2004

15,934,790 Ordinary Shares of 25p each – Block Listing granted 8 May 2007 as a result of the Bonus Issue

30,000,000 Ordinary Shares of 25p each – Block Listing granted 29 February 2008

Please confirm total number of shares in issue at the end of the period in order for us to update our records

10,019,434,554

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc  
Business House F, 2<sup>nd</sup> Floor,  
Gogarburn, PO Box 1000  
Edinburgh  
EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

Position Senior Assistant Secretary

Signature

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#### **SCHEDULE 5**

#### **BLOCKLISTING SIX MONTHLY RETURN**

To: Listing Applications

UK Listing Authority

Financial Services Authority

25, The North Colonnade

Canary Wharf

London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

The 1999 NatWest Group Sharesave Scheme

3. Period of return:

From 1 October 2007

To 31 March 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

6,403,971

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

6,403,971

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

23,000,000 Ordinary Shares of 25p each – Block Listing granted 24 May 2001

4,269,314 Ordinary Shares of 25p each –

Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

10,019,434,554

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc  
Business House F, 2<sup>nd</sup> Floor,  
Gogarburn, PO Box 1000  
Edinburgh  
EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

Position Senior Assistant Secretary

Signature

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#### **SCHEDULE 5**

#### **BLOCKLISTING SIX MONTHLY RETURN**

To: Listing Applications

UK Listing Authority

Financial Services Authority

25, The North Colonnade

Canary Wharf

London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

National Westminster Bank Group 1994 Executive Share Option Scheme

3. Period of return:

From 1 October 2007

To 31 March 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

3,145,788

5. Number of shares issued / allotted under scheme during period:

317,871

6. Balance under scheme not yet issued / allotted at end of period

2,827,917

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

5,000,000 Ordinary Shares of 25p each – Block Listing granted 24 May 2001

2,097,192 Ordinary Shares of 25p each –

Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

10,019,434,554

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc  
Business House F, 2<sup>nd</sup> Floor,  
Gogarburn, PO Box 1000  
Edinburgh  
EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

Position Senior Assistant Secretary

Signature

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**SCHEDULE 5**

**BLOCKLISTING SIX MONTHLY RETURN**

To: Listing Applications

UK Listing Authority

Financial Services Authority

25, The North Colonnade

Canary Wharf

London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

The Royal Bank of Scotland Group plc Option 2000 Scheme

3. Period of return:

From 1 October 2007

To 31 March 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

13,694,400

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

13,694,400

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

10,000,000 Ordinary Shares of 25p each – Block Listing granted 17 December 2004

9,129,600 Ordinary Shares of 25p each

– Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

10,019,434,554

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc  
Business House F, 2<sup>nd</sup> Floor,  
Gogarburn, PO Box 1000  
Edinburgh  
EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

Position Senior Assistant Secretary

Signature

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## **SCHEDULE 5**

### **BLOCKLISTING SIX MONTHLY RETURN**

To: Listing Applications

UK Listing Authority

Financial Services Authority

25, The North Colonnade

Canary Wharf

London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

The Royal Bank of Scotland Group plc Employee Share Ownership Plan

3. Period of return:

From 1 October 2007

To 31 March 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

45,688,380

5. Number of shares issued / allotted under scheme during period:

11,320,638

6. Balance under scheme not yet issued / allotted at end of period

34,367,742

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

15,000,000 Ordinary Shares of 25p each – Block Listing granted 15 January 2003

10,458,920 Ordinary Shares of 25p each

– Block Listing granted 8 May 2007 as a result of the Bonus Issue

30,000,000 Ordinary Shares of 25p each – Block Listing granted 29 February 2008

Please confirm total number of shares in issue at the end of the period in order for us to update our records

10,019,434,554

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc  
Business House F, 2<sup>nd</sup> Floor,  
Gogarburn, PO Box 1000  
Edinburgh  
EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

Position Senior Assistant Secretary

Signature

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## **SCHEDULE 5**

### **BLOCKLISTING SIX MONTHLY RETURN**

To: Listing Applications

UK Listing Authority

Financial Services Authority

25, The North Colonnade

Canary Wharf

London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

First Active plc 1998 SAYE Scheme

3. Period of return:

From 1 October 2007

To 31 March 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

743,838

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

743,838

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

250,000 Ordinary Shares of 25p each – Block Listing granted 28 January 2004

495,892 Ordinary Shares of 25p each –

Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

10,019,434,554

Contact for queries

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Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc  
Business House F, 2<sup>nd</sup> Floor,  
Gogarburn PO Box 1000  
Edinburgh  
EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

Position Senior Assistant Secretary

Signature

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**SCHEDULE 5**

**BLOCKLISTING SIX MONTHLY RETURN**

To: Listing Applications

UK Listing Authority

Financial Services Authority

25, The North Colonnade

Canary Wharf

London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

First Active plc 2001 SAYE Scheme

3. Period of return:

From 1 October 2007

To 31 March 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

644,769

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

644,769

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

250,000 Ordinary Shares of 25p each – Block Listing granted 28 January 2004

429,846 Ordinary Shares of 25p each –

Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

10,019,434,554

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc  
Business House F, 2<sup>nd</sup> Floor,  
Gogarburn, PO Box 1000  
Edinburgh  
EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

Position Senior Assistant Secretary

Signature

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**SCHEDULE 5**

**BLOCKLISTING SIX MONTHLY RETURN**

To: Listing Applications

UK Listing Authority

Financial Services Authority

25, The North Colonnade

Canary Wharf

London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

First Active plc 1998 Share Option Scheme

3. Period of return:

From 1 October 2007

To 31 March 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

735,654

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

735,654

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

250,000 Ordinary Shares of 25p each – Block Listing granted 28 January 2004

490,436 Ordinary Shares of 25p each –

Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

10,019,434,554

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc  
Business House F, 2<sup>nd</sup> Floor,  
Gogarburn, PO Box 1000  
Edinburgh  
EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

Position Senior Assistant Secretary

Signature

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**SCHEDULE 5**

**BLOCKLISTING SIX MONTHLY RETURN**

To: Listing Applications

UK Listing Authority

Financial Services Authority

25, The North Colonnade

Canary Wharf

London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

First Active plc 2002 Approved Share Option Scheme

3. Period of return:

From 1 October 2007

To 31 March 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

692,652

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

692,652

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

250,000 Ordinary Shares of 25p each – Block Listing granted 28 January 2004

461,768 Ordinary Shares of 25p each –

Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

10,019,434,554

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc  
Business House F, 2<sup>nd</sup> Floor,  
Gogarburn, PO Box 1000  
Edinburgh  
EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

Position Senior Assistant Secretary

Signature

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## **SCHEDULE 5**

### **BLOCKLISTING SIX MONTHLY RETURN**

To: Listing Applications

UK Listing Authority

Financial Services Authority

25, The North Colonnade

Canary Wharf

London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

The Royal Bank of Scotland Group plc Medium-term Performance Plan

3. Period of return:

From 1 October 2007

To 31 March 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

2,711,832

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

2,711,832

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

1,000,000 Ordinary Shares of 25p each – Block Listing granted 17 February 2004

1,807,888 Ordinary Shares of 25p each

– Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

10,019,434,554

Contact for queries

Name            Mr Peter Helmn

Address        The Royal Bank of Scotland Group plc  
Business House F, 2<sup>nd</sup> Floor,  
Gogarburn, PO Box 1000  
Edinburgh  
EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

Position Senior Assistant Secretary

Signature

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## **SCHEDULE 5**

### **BLOCKLISTING SIX MONTHLY RETURN**

To: Listing Applications

UK Listing Authority

Financial Services Authority

25, The North Colonnade

Canary Wharf

London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

The Royal Bank of Scotland Group plc 2007 Sharesave Plan

3. Period of return:

From 1 October 2007 To 31 March 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

70,000,000

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

70,000,000

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

70,000,000 Ordinary Shares of 25p each – Block Listing granted 29 February 2008

Please confirm total number of shares in issue at the end of the period in order for us to update our records

10,019,434,554

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc  
Business House F, 2<sup>nd</sup> Floor,  
Gogarburn, PO Box 1000  
Edinburgh  
EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

Position Senior Assistant Secretary

Signature

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**SCHEDULE 5**

**BLOCKLISTING SIX MONTHLY RETURN**

To: Listing Applications

UK Listing Authority

Financial Services Authority

25, The North Colonnade

Canary Wharf



London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

The Royal Bank of Scotland Group plc 2007 Irish Sharesave Plan

3. Period of return:

From 1 October 2007

To 31 March 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

5,000,000

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

5,000,000

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

5,000,000 Ordinary Shares of 25p each – Block Listing granted 29 February 2008

Please confirm total number of shares in issue at the end of the period in order for us to update our records

10,019,434,554

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc  
Business House F, 2<sup>nd</sup> Floor,  
Gogarburn, PO Box 1000  
Edinburgh  
EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

Position Senior Assistant Secretary

Signature

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**SCHEDULE 5**

**BLOCKLISTING SIX MONTHLY RETURN**

To: Listing Applications

UK Listing Authority

Financial Services Authority

25, The North Colonnade

Canary Wharf

London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

The Royal Bank of Scotland Group plc 2007 Executive Share Option Plan

3. Period of return:

From 1 October 2007

To 31 March 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

20,000,000

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

20,000,000

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

20,000,000 Ordinary Shares of 25p each – Block Listing granted 29 February 2008

Please confirm total number of shares in issue at the end of the period in order for us to update our records

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Person making the return

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**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: 07 April 2008

THE ROYAL BANK OF SCOTLAND  
GROUP plc (Registrant)

By: /s/ A N Taylor

Name: A N Taylor  
Title: Head of Group Secretariat