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UNOCAL CORP
Form 8-K
June 23, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): June 22, 2005

UNOCAL CORPORATION

(Exact name of registrant as specified in its charter)

DELAWARE

1-8483

95-3825062

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

2141 Rosecrans Avenue, Suite 4000
El Segundo, California

90245

(Address of Principal Executive Offices)

(Zip Code)

(310) 726-7600

(Registrant's telephone number, including area code)

Former name or former address, if changed since last report: N/A

☐ Written communications pursuant to Rule 425 under the Securities Act
(17 CFR 230.425)

☒ Soliciting material pursuant to Rule 14a-12 under the Exchange Act
(17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the
Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the
Exchange Act (17 CFR 240.14d-2(b))

ITEM 8.01 OTHER EVENTS

On June 22, 2005, Unocal Corporation ("Unocal") announced by press release that it has received a proposal from CNOOC Limited, an affiliate of China National Offshore Oil Company, to acquire all of the outstanding shares of Unocal for \$67 per share in cash. A copy of the press release dated June 22,

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2005 is attached hereto as Exhibit 99.1 and is incorporated by reference into this Item 8.01.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

Exhibit No. -----	Description -----
99.1	Joint Press Release, dated June 22, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

UNOCAL CORPORATION

/s/ Bryan J. Pechersky

By: Bryan J. Pechersky
Corporate Secretary

Date: June 22, 2005

EXHIBIT INDEX

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