

CASTLE A M & CO
Form SC 13D
August 20, 2012

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
SCHEDULE 13D

Under the Securities Exchange Act of 1934

A.M. Castle & Co.

(Name of Issuer)

Common Stock, \$.01 Par Value

(Title of Class of Securities)

148411101

(CUSIP Number)

c/o Ryerson Inc.
227 W. Monroe, 27th Floor
Chicago, Illinois 60606
Attention: Edward J. Lehner
Executive Vice President and Chief Financial Officer
(312) 292-5020

(Name, Address and Telephone Number of Person
Authorized to Receive Notices and Communications)

(with copies to)

Cristopher Greer, Esq.
Russell L. Leaf, Esq.
Willkie Farr & Gallagher LLP
787 Seventh Avenue
New York, NY 10019
(212) 728-8000

August 8, 2012

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box: ☐

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Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 240.13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 148411101

Page 2 of 21 Pages

1 NAME OF REPORTING PERSON

EPE, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) ☐(b) ☒ x

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) ☐

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

7 SOLE VOTING POWER

0

NUMBER OF
SHARES 8 SHARED VOTING POWER

BENEFICIALLY

1,397,428

OWNED BY 9 SOLE DISPOSITIVE POWER

EACH
REPORTING
PERSON WITH

0

10 SHARED DISPOSITIVE POWER

1,397,428

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,397,428 (see Item 5)

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) ☐

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

6.05% (based on 23,092,184 shares of Common Stock outstanding on July 30, 2012)*

14 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

OO

* As disclosed by A.M. Castle & Co. in its Form 10-Q for the quarter ended June 30, 2012, filed with the Securities and Exchange Commission on August 7, 2012

CUSIP No. 148411101

Page 3 of 21 Pages

1 NAME OF REPORTING PERSON

Ryerson Inc.

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CUSIP No. 148411101

Page 4 of 21 Pages

1 NAME OF REPORTING PERSON

Ryerson Holding Corporation

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Page 5 of 21 Pages

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Platinum Equity Capital Partners-PF, L.P.

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Page 7 of 21 Pages

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