

ALLISON JOHN W
Form 4
January 04, 2018

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2015
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
ALLISON JOHN W

2. Issuer Name and Ticker or Trading Symbol
HOME BANCSHARES INC
[HOMB]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
P.O. BOX 966
(Street)

3. Date of Earliest Transaction (Month/Day/Year)
01/02/2018

Director 10% Owner
 Officer (give title below) Other (specify below)
Chairman

CONWAY, AR 72033

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code | | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|---------------------|---|---|------------|---|--|---|
| | | | Code | V | Amount | (A) or (D) | | | |
| Common Stock | 12/05/2017 | | G | V | 6,250 | D | \$ 0 4,962,146 | D | |
| Common Stock | 12/19/2017 | | G | V | 300 | D | \$ 0 4,961,846 | D | |
| Common Stock | 12/26/2017 | | G | V | 9,522 | D | \$ 0 4,952,324 | D | |
| Common Stock | 01/02/2018 | | M | | 9,504 | A | \$ 4.3 4,961,828 | D | |
| Common Stock | 01/02/2018 | | M | | 71,280 | A | \$ 4.27 5,033,108 | D | |

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| | | | | | | | | |
|----------------------------------|------------|---|--------|---|---------|--------------------|---|-------------------|
| Common Stock | 01/02/2018 | M | 1,425 | A | \$ 2.46 | 5,034,533 | D | |
| Common Stock | 01/02/2018 | M | 1,425 | A | \$ 2.66 | 5,035,958 | D | |
| Common Stock | 01/02/2018 | F | 15,329 | D | \$ 23 | 5,020,629 | D | |
| Common Stock | | | | | | 13,983.6664 (1) | I | By 401(k) |
| Common Stock | | | | | | 67,328 | I | By Capital Buyers |
| Common Stock | | | | | | 16,272 | I | By IRA |
| Common Stock | | | | | | 855,360 | I | By wife |
| Common Stock - Restricted | | | | | | 260,000 (2) (3) | D | |
| Common Stock - Performance Based | | | | | | 112,500 (4) | D | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|
| | | | | Code | V (A) (D) | Date Exercisable Expiration Date | Title Amount or Number of Shares |
| Stock Option | \$ 2.46 | 01/02/2018 | | M | 1,425 | (5) (5) | Common Stock 1,425 |
| Stock Option | \$ 2.66 | 01/02/2018 | | M | 1,425 | (6) (6) | Common Stock 1,425 |

| | | | | | | | | |
|--------------|---------|------------|---|--------|------------|-----------------------|--------------|---------|
| Stock Option | \$ 4.27 | 01/02/2018 | M | 71,280 | <u>(7)</u> | 01/17/2018 | Common Stock | 71,280 |
| Stock Option | \$ 4.3 | 01/02/2018 | M | 9,504 | <u>(8)</u> | 01/09/2018 | Common Stock | 9,504 |
| Stock Option | \$ 8.62 | | | | | 01/18/2014 01/17/2023 | Common Stock | 100,000 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|----------|-------|
| | Director | 10% Owner | Officer | Other |
| ALLISON JOHN W P.O. BOX 966 CONWAY, AR 72033 | X | | Chairman | |

Signatures

/s/John W. Allison by Rachel Wesson 01/04/2018

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) Includes 139,200 shares acquired through the Home BancShares, Inc. 401(k) Plan since the reporting person's last filing.
- (2) Restricted Stock granted on January 25, 2016 will "cliff" vest 100% three years from award date.
- (3) Restricted Stock granted on January 16, 2015 will "cliff" vest 100% three years from award date.

(4) The Performance Stock awarded on February 22, 2017 will cliff vest 100% beginning on the third anniversary of the date that the performance goal is met. The performance goal will be met as of the end of the fiscal quarter when either the Company's total assets equal or exceed \$12.5 million or the Company has averaged \$0.315 diluted earnings per share for four consecutive quarters or \$1.26 total diluted earnings per share over a period of four consecutive quarters within three years of the award date.

(5) The option is exercisable in five equal annual installments and expires 10 years from the exercisable date, therefore the first installment became exercisable on December 31, 2004 and would have expired on December 31, 2014.

(6) The option is exercisable in five equal annual installments and expires 10 years from the exercisable date, therefore the first installment became exercisable on December 31, 2005 and would have expired on December 31, 2015.

(7) The option became exercisable in five equal annual installments beginning on January 18, 2009.

(8) The option became exercisable in five equal annual installments beginning on January 10, 2009.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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