

CHILDRENS PLACE RETAIL STORES INC  
Form 8-K  
May 13, 2004

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15 (d)**

**OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (date of earliest event reported)

May 13, 2004

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**THE CHILDREN S PLACE RETAIL STORES, INC.**

(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction  
of incorporation)

0-23071  
(Commission  
File Number)

31-1241495  
(IRS Employer ID  
Number)

915 Secaucus Road, Secaucus, New Jersey

07094

(Address of principal executive offices)

(Zip Code)

Registrant's Telephone Number, including area code:

(201) 558-2400

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(Former name or former address, if changed since last report)

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

**(c) Exhibits**

| <u>Exhibit Number</u> | <u>Description</u>                |
|-----------------------|-----------------------------------|
| 99                    | Press release dated May 13, 2004. |

**Item 12. Results of Operations and Financial Condition.**

On May 13, 2004, The Children's Place Retail Stores, Inc. issued a press release announcing financial information for the fiscal quarter ended May 13, 2004. A copy of this press release is included as Exhibit 99 hereto.

[Remainder of page intentionally left blank;  
signature on following page.]

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE CHILDREN'S PLACE RETAIL STORES, INC.

By: /s/ Seth L. Udasin  
Name: Seth L. Udasin  
Title: Vice President and Chief Financial Officer

Dated: May 13, 2004

INDEX TO EXHIBITS

Current Report on Form 8-K  
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The Children's Place Retail Stores, Inc.

| <u>Exhibit No.</u> | <u>Description</u>                                  |
|--------------------|---|
| 99                 | Press Release issued by the Company on May 13, 2004 |