

ODYSSEY MARINE EXPLORATION INC  
Form SC 13G/A  
February 14, 2014

SECURITIES  
AND  
EXCHANGE  
COMMISSION  
Washington,  
D.C. 20549

SCHEDULE  
13G/A

Under the  
Securities  
Exchange Act of  
1934  
(Amendment  
No. 9)\*

Odyssey Marine  
Exploration,  
Inc.  
(Name of  
Issuer)

Common Stock,  
\$0.0001 par  
value  
(Title of Class  
of Securities)

676118102  
(CUSIP  
Number)

December 31,  
2013  
(Date of Event  
Which Requires  
Filing of This  
Statement)

Check the  
appropriate box  
to designate the  
rule pursuant to

which this  
Schedule is  
filed:

- “ Rule 13d-1(b)
- “ Rule 13d-1(c)
- “ Rule 13d-1(d)

(Page 1 of 5  
Pages)

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\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

<b>1</b>	NAME OF REPORTING PERSON
<b>2</b>	GLG Partners LP CHECK THE APPROPRIATE BOX IF A MEMBER (b) " OF A GROUP
<b>3</b>	SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
<b>5</b>	United Kingdom SOLE VOTING POWER
	0 SHARED VOTING POWER
	2,576,498 shares of Common Stock
<b>6</b>	32,400 shares of Common Stock issuable upon conversion of 206,400 shares of Series D Preferred Shares (the "Preferred Shares")
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:	500,000 shares of Common Stock issuable upon exercise of Warrants

7 SOLE  
DISPOSITIVE  
POWER

0  
SHARED  
DISPOSITIVE  
POWER

2,576,498  
shares of  
Common Stock

8 32,400 shares  
of Common  
Stock issuable  
upon  
conversion of  
206,400  
Preferred  
Shares

500,000 shares  
of Common  
Stock issuable  
upon exercise  
of Warrants

AGGREGATE  
AMOUNT  
BENEFICIALLY  
OWNED BY EACH  
REPORTING  
PERSON

2,576,498 shares of  
Common Stock

9 32,400 shares of  
Common Stock  
issuable upon  
conversion of 206,400  
Preferred Shares

500,000 shares of  
Common Stock  
issuable upon exercise  
of Warrants

10 CHECK BOX " " IF THE  
AGGREGATE  
AMOUNT IN

**11** ROW (9)  
EXCLUDES  
CERTAIN  
SHARES  
PERCENT OF  
CLASS  
REPRESENTED BY  
AMOUNT IN ROW  
(9)

**12** 3.7%  
TYPE OF  
REPORTING  
PERSON

PN

<b>1</b>	NAME OF REPORTING PERSON
<b>2</b>	GLG Partners Limited CHECK THE APPROPRIATE BOX IF A MEMBER (b) "
<b>3</b>	OF A GROUP SEC USE ONLY CITIZENSHIP OR PLACE OF
<b>4</b>	ORGANIZATION
<b>5</b>	United Kingdom SOLE VOTING POWER
	0 SHARED VOTING POWER
	2,576,498 shares of Common Stock
<b>6</b>	32,400 shares of Common Stock issuable upon conversion of 206,400 Preferred Shares
<b>7</b>	NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH: SOLE DISPOSITIVE POWER
	500,000 shares of Common Stock issuable upon exercise of Warrants

0  
SHARED  
DISPOSITIVE  
POWER

2,576,498  
shares of  
Common Stock

8 32,400 shares  
of Common  
Stock issuable  
upon  
conversion of  
206,400  
Preferred  
Shares

500,000 shares  
of Common  
Stock issuable  
upon exercise  
of Warrants

AGGREGATE  
AMOUNT  
BENEFICIALLY  
OWNED BY EACH  
REPORTING  
PERSON

2,576,498 shares of  
Common Stock

9 32,400 shares of  
Common Stock  
issuable upon  
conversion of 206,400  
Preferred Shares

500,000 shares of  
Common Stock  
issuable upon exercise  
of Warrants

CHECK BOX  
IF THE  
AGGREGATE  
AMOUNT IN ..  
ROW (9)  
EXCLUDES  
CERTAIN  
SHARES

10

**11** PERCENT OF  
CLASS  
REPRESENTED BY  
AMOUNT IN ROW  
(9)

**12** 3.7%  
TYPE OF  
REPORTING  
PERSON

IA, HC



This Amendment No. 9 (this "Amendment") amends the statement on Schedule 13G filed on March 21, 2005 (the "Original Schedule 13G"), as amended by Amendment No.1 filed on February 14, 2007, as further amended by Amendment No. 2 filed on February 14, 2008, Amendment No. 3 filed on February 10, 2009, Amendment No. 4 filed on February 12, 2010, Amendment No. 5 filed on October 12, 2010, Amendment No. 6 filed on February 14, 2011, Amendment No. 7 filed on February 14, 2012 and Amendment No. 8 filed on February 14, 2013 (the Original Schedule 13G as amended, the "Schedule 13G") with respect to shares of Common Stock, par value \$0.0001 per share (the "Common Stock") of Odyssey Marine Exploration, Inc., a Nevada corporation (the "Company"). Capitalized terms used herein and not otherwise defined in this Amendment have the meanings set forth in the Schedule 13G. This Amendment amends and restates Items 4 and 5 in their entirety as set forth below.

**Item**  
**4. OWNERSHIP**

The information required by Items 4(a) – (c), as of December 31, 2013, is set forth in Rows (5) – (11) of the cover page for each Reporting Person hereto and is incorporated herein by reference for each such Reporting Person. Based upon the Company's Quarterly Report on Form 10-Q for the period ended September 30, 2013, filed with the Securities and Exchange Commission on November 12, 2013, there were 83,587,243 shares of Common Stock outstanding as of October 25, 2013. In calculating the percentage of shares of Common Stock held by the Reporting Persons, we assumed the conversion of the reported convertible Preferred Shares and exercise of the reported Warrants.

The Investment Manager, which serves as the investment manager to each of the GLG Funds, may be deemed to be the beneficial owner of all shares of Common Stock owned by the GLG Funds. The Investment Manager exercises its investment authority directly or indirectly through various entities, including, without limitation, GLG Inc. The General Partner, as general partner to the Investment Manager, may be deemed to be the beneficial owner of all shares of Common Stock owned by the GLG Funds. Each of the Investment Manager, the General Partner and GLG Inc. hereby disclaims any beneficial ownership of any such shares of Common Stock, except for their pecuniary interest therein.

**Item**  
**5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS**

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following: [X]

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**SIGNATURES**

After reasonable inquiry and to the best of his or its knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

DATE: February 14, 2014

**GLG PARTNERS LP**

By: /s/ Michelle Robyn Grew  
Name: Michelle Robyn Grew  
Title: Global Head of Compliance & Regulatory

**GLG PARTNERS LIMITED**

Individually and in its capacity as General Partner of GLG Partners LP

By: /s/ Geoffrey Galbraith  
Name: Geoffrey Galbraith  
Title: Chief Operating Officer