

LCNB CORP  
Form 8-K  
October 17, 2005

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 17, 2005

LCNB CORP.

(Exact name of Registrant as specified in its Charter)

Ohio  
(State or other jurisdiction)

0-26121  
(Commission File No.)

31-1626393  
(IRS Employer)

of incorporation)

Identification Number)

2 North Broadway, Lebanon, Ohio  
(Address of principal executive offices)

45036  
(Zip Code)

Registrant's telephone number, including area code: (513) 932-1414

N/A

(Former name or former address, if changed since last report)

**Item 2.02 Results of Operations and Financial Condition.**

On October 17, 2005, LCNB Corp. issued an earnings release announcing its financial results for the third quarter ended September 30, 2005. A copy of the earnings release (Exhibit 99.1) and unaudited financial highlights (Exhibit 99.2) are attached and are furnished under this Item 2.02.

**Item 8.01. Other Events.**

On October 17, 2005, LCNB Corp. issued an earnings release announcing its financial results for the third quarter ended September 30, 2005. A copy of the earnings release (Exhibit 99.1) and unaudited financial highlights (Exhibit 99.2) are attached and are furnished under this Item 8.01.

**Item 9.01 Financial Statements and Exhibits.**

(c)

Exhibits

**Exhibit No.**

Description

99.1

Press release dated October 17, 2005

99.2

Unaudited Financial Information

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

LCNB CORP.

Date: October 17, 2005

By: /s/ Steve P. Foster

Steve P. Foster

Chief Financial Officer