

HORIZON BANCORP /IN/
Form 8-K
January 19, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): December 15, 2009

Horizon Bancorp
(Exact Name of Registrant as Specified in Its Charter)

Indiana
(State or Other Jurisdiction of
Incorporation)

000-10792
(Commission File Number)

35-1562417
(IRS Employer
Identification No.)

515 Franklin Square, Michigan City, Indiana
(Address of Principal Executive Offices)

46360
(Zip Code)

(219) 879-0211
(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers

The Board of Directors of Horizon Bancorp (“Horizon”) has approved amendments to Horizon’s Supplemental Executive Retirement Plan and to Horizon’s 2005 Supplemental Executive Retirement Plan (“2005 SERP”) to clarify that the trust assets may be invested in Horizon common stock. The 2005 SERP also was amended to provide that matching contributions for those participants subject to compensation restrictions resulting from Horizon’s participation in the United States Treasury Department’s TARP Capital Purchase Program may be paid in restricted stock granted pursuant to Horizon’s 2003 Omnibus Equity Incentive Plan and that such participants may not receive supplemental contributions during the period such contributions are prohibited under the TARP Capital Purchase Program. The amendments were approved on December 15, 2009, and became effective January 1, 2010.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereto duly authorized.

Date: January 19, 2010

Horizon Bancorp

By: /s/ Craig M. Dwight
Craig M. Dwight,
President and Chief Executive Officer