INLAND REAL ESTATE CORP Form 8-K September 20, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 17, 2004

INLAND REAL ESTATE CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Maryland (State or Other Jurisdiction of

Incorporation)

001-32185 (Commission File Number) **36-3953261** (IRS Employer Identification No.)

2901 Butterfield Road Oak Brook, Illinois 60523

(Address of Principal Executive Offices)

(630) 218-8000

(Registrant's Telephone Number, Including Area Code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

£Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

£Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

£Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

 \pounds Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

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On September 17, 2004, Inland Real Estate Corporation (the "Company") issued a press release announcing that the Company had paid a cash dividend of \$0.08 per share on the outstanding shares of its common stock to common stockholders of record at the close of business on August 31, 2004. A copy of the press release is attached to this Current Report on Form 8-K as Exhibit 99.1 and is incorporated in its entirety in this Item 8.01 disclosure by reference.

On September 20, 2004, the Company issued a press release announcing that the Company has declared of a cash dividend of \$0.077 per share on the outstanding shares of its common stock, payable on October 18, 2004 to common stockholders of record at the close of business on September 30, 2004. A copy of the press release is attached to this Current Report on Form 8-K as Exhibit 99.2 and is incorporated in its entirety in this Item 8.01 disclosure by reference.

Item 9.01. Financial Statements and Exhibits.

(a)	Financial Statements of Businesses Acquired: N/A		
(b)		Pro Forma Financial Information: N/A	
	(c)	Exhibits:	
<u>Exhibit No.</u>	Des	cription	
99.1		Press release of Inland Real Estate Corporation, dated September 17, 2004	
99.2	Pres	Press release of Inland Real Estate Corporation, dated September 20, 2004	

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

INLAND REAL ESTATE CORPORATION

Title: Executive Vice President, Chief Operating Officer and Treasurer

Date: September 20, 2004

<u>exhibit index</u>

Exhibit No. Description

Press release of Inland Real Estate Corporation, dated September 17, 2004

Press release of Inland Real Estate Corporation, dated September 20, 2004