

APPLE INC
Form PX14A6G
January 28, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

NOTICE OF EXEMPT SOLICITATION

1. Name of the registrant: Apple Inc.

2. Name of person relying on exemption:

| | |
|-------------------------------|---------------------------------|
| Carl C. Icahn | Icahn Enterprises Holdings L.P. |
| Icahn Partners LP | Icahn Enterprises G.P. Inc. |
| Icahn Partners Master Fund LP | Beckton Corp. |
| Icahn Onshore LP | High River Limited Partnership |
| Icahn Offshore LP | Hopper Investments LLC |
| Icahn Capital LP | Barberry Corp. |
| IPH GP LLC | |

3. Address of person relying on exemption:

c/o Icahn Enterprises L.P.
767 Fifth Avenue, 47th Floor
New York, NY 10153
Attn: General Counsel
(212) 702-4300

4. Written Materials. Attach written material required to be submitted pursuant to Rule 14a-6(g)(1).

On January 28, 2014, Mr. Icahn sent the following Tweet relating to Apple under the Twitter handle @Carl_C_Icahn (https://twitter.com/Carl_C_Icahn):

“Just bought \$500 mln more \$AAPL shares. My buying seems to be going neck-and-neck with Apple's buyback program, but hope they win that race.”