

Cinedigm Corp.  
Form 8-K  
June 30, 2015

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

June 29, 2015  
(Date of earliest event reported)

Cinedigm Corp.  
(Exact name of registrant as specified in its charter)

|   |                                       |  |
|---|---------------------------------------|--|
| Delaware<br>(State or other jurisdiction<br>of incorporation) | 001-31810<br>(Commission File Number) | 22-3720962<br>(IRS Employer<br>Identification No.) |
|---|---------------------------------------|--|

|   |                     |
|---|---------------------|
| 902 Broadway, 9th Floor, New York, New York<br>(Address of principal executive offices) | 10010<br>(Zip Code) |
|---|---------------------|

212-206-8600  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item  
8.01. Other Events.

On June 25, the Board of Directors of Cinedigm Corp. (the "Company") approved a stock repurchase program, pursuant to which the Company is authorized to repurchase up to \$5,000,000 of its outstanding Class A common stock from time to time in open-market purchases or through privately negotiated transactions off the market as permitted by Rule 10b-18 under Securities Exchange Act of 1934. The repurchase program is expected to over the next twelve (12) months unless extended or shortened by the Board of Directors. The extent to which Cinedigm repurchases its shares and the timing of the repurchases will depend upon market conditions and other corporate considerations.

On June 29, 2015, the Company issued a press release announcing the stock repurchase program, a copy of which is filed herewith as Exhibit 99.1.

Item  
9.01 Financial Statements and Exhibits.

|                |             |
|----------------|-------------|
| Exhibit<br>No. | Description |
|----------------|-------------|

|      |  |
|------|--|
| 99.1 | Press release dated June 29, 2015 announcing stock repurchase program. |
|------|--|

SIGNATURE

Pursuant to the requirements of Section 13 or 15 (d) of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated as of June 29, 2015

|        |   |
|--------|---|
| By:    | /s/ Gary S. Loffredo  |
| Name:  | Gary S. Loffredo  |
| Title: | President, Digital Cinema, General<br>Counsel and Secretary |

EXHIBIT INDEX

| Exhibit<br>No. | Description  |
|----------------|--|
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