

ILLUMINA INC  
Form 8-K  
May 14, 2004

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**Form 8-K**

**Current Report**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **May 10, 2004**

**Illumina, Inc.**

(Exact name of registrant as specified in its charter)

**000-30361**

(Commission File Number)

**Delaware**

(State or other jurisdiction of  
incorporation)

**33-0804655**

(I.R.S. Employer Identification  
No.)

**9885 Towne Centre Drive, San Diego, CA 92121**

(Address of principal executive offices, with zip code)

**(858) 202-4500**

(Registrant's telephone number, including area code)

**N/A**

(Former name or former address, if changed since last report)

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**Item 5. Other Events and Required FD Disclosure.**

On May 14, 2004, Illumina, Inc. closed the sale and issuance of 4,555,270 shares of its Common Stock to certain purchasers pursuant to the Registration Statement on Form S-3 filed with the Securities and Exchange Commission by Illumina, Inc. on December 23, 2003 (SEC File No. 333-111496) (the "Registration Statement").

The exhibit filed herewith relates to the Registration Statement, and the Prospectus Supplement filed pursuant to Rule 424(b)(5) on May 11, 2004.

**Item 7. Financial Statements and Exhibits.**

(c) Exhibits.

1.1 Placement Agent Agreement dated May 10, 2004 between Illumina, Inc. and SG Cowen & Co., LLC

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ILLUMINA, INC.**

Date: **May 14, 2004**

By: **/s/ TIMOTHY M. KISH**  
**Timothy M. Kish**  
**Chief Financial Officer**

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