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TEEKAY SHIPPING CORP
Form 6-K
February 12, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 6-K
Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

Date of report: February 12, 2003

TEEKAY SHIPPING CORPORATION
(Exact name of Registrant as specified in its charter)

TK House
Bayside Executive Park
West Bay Street & Blake Road
P.O. Box AP-59213, Nassau, Bahamas
(Address of principal executive office)

[Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F X Form 40- F
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[Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes No X
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[If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):82-_____]

Item 1 - Information Contained in this Form 6-K Report

The following documents are filed with reference to and hereby incorporated by reference into the Registration Statement on Form F-3 (Registration No. 333-102594) of Teekay Shipping Corporation, filed with the Securities and Exchange Commission on January 17, 2003.

- 4.1 Form of Supplemental Indenture No. 1 between Teekay Shipping Corporation and The Bank of New York, as trustee.
- 4.2 Form of Purchase Contract Agreement between Teekay Shipping Corporation and The Bank of New York, as purchase contract agent.
- 4.3 Form of Pledge Agreement between Teekay Shipping Corporation and The

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Bank of New York, as collateral agent.

- 4.4 Form of Remarketing Agreement between Teekay Shipping Corporation and Morgan Stanley & Co. Incorporated.
- 4.5 Form of Underwriting Agreement Between Teekay Shipping Corporation, Morgan Stanley & Co. Incorporated and Salmon Smith Barney.

- 8.1 Opinion of Perkins Coie LLP, regarding certain U.S. tax matters.
- 8.2 Opinion of Seward and Kissel, LLP, regarding certain U.S. tax matters.
- 8.3 Opinion of Watson, Farley & Williams, regarding Marshall Islands tax matters.
- 8.4 Opinion of Graham, Thompson & Co., regarding Bahamian tax matters.
- 8.5 Opinion of Appleby Spurling & Kempe, regarding Bermudian tax matters.
- 8.6 Opinion of Thommessen Krefting Greve Lund, regarding Norwegian tax matters.

- 23.1 Consent of Perkins Coie, LLP (contained in Exhibit 8.1).
- 23.2 Consent of Seward and Kissel, LLP (contained in Exhibit 8.2).
- 23.3 Consent of Watson, Farley & Williams (contained in Exhibit 8.3).
- 23.4 Consent of Graham, Thompson & Co. (contained in Exhibit 8.4).
- 23.5 Consent of Appleby Spurling & Kempe (contained in Exhibit 8.5).
- 23.6 Consent of Thommessen Krefting Greve Lund (contained in Exhibit 8.6).
- 23.7 Consent of Deloitte & Touche.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

TEEKAY SHIPPING CORPORATION

Date: February 12, 2003

By: /s/ Arthur Bensler

Name: Arthur Bensler
Title: Assistant Corporate Secretary
and General Counsel

