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LUCENT TECHNOLOGIES INC

Form 8-K

August 23, 2001

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SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) :
August 23, 2001

Lucent Technologies Inc.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

1-11639

(Commission File Number)

22-3408857

(IRS Employer Identification No.)

600 Mountain Avenue, Murray Hill, New Jersey

(Address of principal executive offices)

07974

(Zip Code)

(908) 582-8500

(Registrant's Telephone Number)

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Item 9. Regulation FD Disclosure.

On August 23, 2001, the Registrant presented the slides attached hereto as Exhibit 99.1 at an analyst session held at the Waldorf Astoria in New York, New York.

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EXHIBITS

Exhibit 99.1

Slides Presented at Investor Meeting on August 23, 2001

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934,
the registrant has duly caused this report to be signed on its behalf by the
undersigned hereunto duly authorized.

LUCENT TECHNOLOGIES INC.

Date: August 23, 2001

By: /s/ Frank A. D'Amelio

Name: Frank A. D'Amelio
Title: Executive Vice President and
Chief Financial Officer