RUTHERFURD JOHN JR Form 144 November 03, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES

PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

ATTENTION: TRANSMIT FOR FILING 3 COPIES OF THIS FORM CONCURRENTLY WITH EITHER PLACING AN ORDER WITH A BROKER TO EXECUTE SALE OR EXECUTING A SALE DIRECTLY WITH A MARKET MAKER.

- 1 (a) NAME OF ISSUER (PLEASE TYPE OR PRINT) (b) IRS IDENT. NO. (c) S.E.C. FILE NO Moody's Corporation 133998945 001-14037
- 1 (d) ADDRESS OF ISSUER STREET CITY STATE ZIP CODE 99 Church Street New York NY 10007
- 2 (a) NAME OF PERSON FOR WHOSE ACCOUNT THE (b) IRS (c) RELATIONSHIP (d) ADDRESS STREET SECURITIES ARE TO BE SOLD IDENT. NO. TO ISSUER
 John Rutherfurd, Jr. Officer and 99 Church Street

INSTRUCTION: THE PERSON FILING THIS NOTICE SHOULD CONTACT THE ISSUER TO OBTAIN THE I.R.S. IDENTIFICATION NUMBER AND THE S.E.C. FILE NUMBER.

3 (a) (b) (c) (d) (e) (

NAME AND ADDRESS
OF EACH BROKER
THROUGH WHOM THE NUMBER OF NUMBER OF

Director

	SECURITIES ARE TO	SEC USE ONLY	SHARES OR		SHARES OR
TITLE OF THE	BE OFFERED OR		OTHER UNITS	AGGREGATE	OTHER UNITS
CLASS OF	EACH MARKET MAKER	BROKER-DEALER	TO BE SOLD	MARKET VALUE	OUTSTANDING
SECURITIES	WHO IS ACQUIRING	FILE NUMBER	(SEE INSTR.	(SEE INSTR.	(SEE INSTR.
TO BE SOLD	THE SECURITIES		3(c))	3 (d)	3(e))
Common	Vanguard Brokerage Services, P.O. Box 1170 Valley Forge, PA 19482		8,000	\$634,800	147,768,215

INSTRUCTIONS:

- 1.(a) Name of issuer
 - (b) Issuer's I.R.S. Identification Number
 - (c) Issuer's S.E.C. file number, if any
 - (d) Issuer's address, including zip code
 - (e) Issuer's telephone number, including area code
- 2.(a) Name of person for whose account the securities are to be sold
 - (b) Such person's I.R.S. identification number, if such person is an entity
 - (c) Such person's relationship to the issuer (e.g., officer, director, 10% stockholder, or member of immediate family of any of the foregoing)
 - (d) Such person's address, including zip code
- 3.(a) Title of the class of securities to be sold
 - (b) Name and address of each broker through whom the securities are intended to be sold
 - (c) Number of shares or other units to be sold (if debt securities, give the aggregate face amount)
 - (d) Aggregate market value of the securities to be sold as of a specified date within 10 days prior to the filing of this notice
 - (e) Number of shares or other units of the class outstanding, or if debt securities the face amount thereof outstanding, as shown by the most recent report or statement published by the issuer
 - (f) Approximate date on which the securities are to be sold
 - (g) Name of each securities exchange, if any, on which the securities are intended to be sold

TABLE I - SECURITIES TO BE SOLD

FURNISH THE FOLLOWING INFORMATION WITH RESPECT TO THE ACQUISITION OF THE SECURITIES TO BE SOLD AND WITH RESPECT TO THE PAYMENT OF ALL OR ANY PART OF THE PURCHASE PRICE OR OTHER CONSIDERATION THEREFOR:

TITLE OF THE CLASS	DATE YOU ACOUIRED	NATURE OF ACQUISITION TRANSACTION	NAME OF PERSON FROM WHOM ACQUIRED (IF GIFT, ALSO GIVE DATE DONOR ACQUIRED)	
			ACQUINDD)	
Common	12/14/00	Employee Stock Option Exercise	Moody's Corporation	

INSTRUCTIONS: 1. IF THE SECURITIES WERE PURCHASED AND FULL PAYMENT THEREFOR WAS NOT MADE IN CASH AT THE TIME OF PURCHASE, EXPLAIN IN THE TABLE OR IN A NOTE THERETO THE NATURE OF THE CONSIDERATION GIVEN. IF THE CONSIDERATION CONSISTED OF ANY NOTE OR OTHER OBLIGATION, OR IF PAYMENT WAS MADE IN INSTALLMENTS DESCRIBE THE ARRANGEMENT AND STATE WHEN THE NOTE OR OTHER OBLIGATION WAS DISCHARGED IN FULL OR THE LAST INSTALLMENT PAID.

2. IF WITHIN TWO YEARS AFTER THE ACQUISITION OF THE SECURITIES THE PERSON FOR WHOSE ACCOUNT THEY ARE TO BE SOLD HAD ANY SHORT POSITIONS, PUT OR OTHER OPTION TO DISPOSE OF SECURITIES REFERRED TO IN PARAGRAPH (d) (3) OF RULE 144, FURNISH FULL INFORMATION WITH RESPECT THERETO.

TABLE II - SECURITIES SOLD DURING THE PAST 3 MONTHS

FURNISH THE FOLLOWING INFORMATION AS TO ALL SECURITIES OF THE ISSUER SOLD DURING THE PAST 3 MONTHS BY THE PERSON FOR WHOSE ACCOUNT THE SECURITIES ARE TO BE SOLD.

NAME AND ADDRESS OF SELLER

TITLES OF SECURITIES SOLD

DATE OF SALE

John Rutherfurd, Jr.,

99 Church Street, New York,

REMARKS:

INSTRUCTIONS:

NY 10007

SEE THE DEFINITION OF "PERSON" IN PARAGRAPH (a) OF RULE 144. INFORMATION IS TO BE GIVEN NOT ONLY AS TO THE PERSON FOR WHOSE ACCOUNT THE SECURITIES ARE TO BE SOLD BUT ALSO AS TO ALL OTHER PERSONS INCLUDED IN THAT DEFINITION. IN ADDITION, INFORMATION SHALL BE GIVEN AS TO SALES BY ALL PERSONS WHOSE SALES ARE REQUIRED BY PARAGRAPH (e) OF RULE 144 TO BE AGGREGATED WITH SALES FOR THE ACCOUNT OF THE PERSON FILING THIS NOTICE.

ATTENTION:

THE PERSON FOR WHOSE ACCOUNT THE SECURITIES TO WHICH THIS NOTICE RELATES ARE TO BE SOLD HEREBY REPRESENTS BY SIGNING THIS NOTICE THAT HE DOES NOT KNOW ANY MATERIAL ADVERSE INFORMATION IN REGARD TO THE CURRENT AND PROSPECTIVE OPERATIONS OF THE ISSUER OF THE SECURITIES TO BE SOLD WHICH HAS NOT BEEN PUBLICLY DISCLOSED.

DATE OF NOTICE (SIGNATURE)

THE NOTICE SHALL BE SIGNED BY THE PERSON FOR WHOSE ACCOUNT THE SECURITIES ARE TO BE SOLD. AT LEAST ONE COPY OF THE NOTICE SHALL BE MANUALLY SIGNED. ANY COPIES NOT MANUALLY SIGNED SHALL BEAR TYPED OR PRINTED SIGNATURES.

ATTENTION: INTENTIONAL MISSTATEMENTS OR OMISSION OF FACTS CONSTITUTE FEDERAL CRIMINAL VIOLATIONS (SEE 18 U.S.C. 1001)

SEC 1147(7-97) NYA 275472.2