

NEW YORK MORTGAGE TRUST INC

Form 8-K

December 20, 2005

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): December 20, 2005

NEW YORK MORTGAGE TRUST, INC.

(Exact name of registrant as specified in its charter)

Maryland

**(State or other jurisdiction of
incorporation)**

001-32216

(Commission File Number)

47-0934168

(IRS Employer Identification No.)

**1301 Avenue of the Americas
New York, New York 10019**

**(Address and zip code of
principal executive offices)**

Registrant's telephone number, including area code: (212) 634-9400

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure.

Item 9.01 Financial Statements and Exhibits.

SIGNATURE

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EX-99.1: PRESS RELEASE

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Item 8.01 Other Events.

On December 20, 2005, New York Mortgage Trust, Inc. (the Company) issued a press release announcing the completion on December 20, 2005, of its third securitization transaction in 2005. The securitization involved the issuance through a trust of approximately \$228.7 million of notes backed by self-originated, high-credit quality, first-lien, adjustable rate and hybrid adjustable rate mortgage loans (collectively, ARM loans). A copy of the press release is being furnished as Exhibit 99.1 hereto and incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibit. Exhibit 99.1 is being furnished as an exhibit to this Current Report on Form 8-K.

99.1 Press Release, dated December 20, 2005

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**NEW YORK MORTGAGE TRUST,
INC.**

December 20, 2005

/s/ Michael I. Wirth
Michael I. Wirth
Chief Financial Officer

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INDEX TO EXHIBITS

| Exhibit Number | Description |
|----------------|---------------------------------------|
| 99.1 | Press Release dated December 20, 2005 |