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Companhia Vale do Rio Doce  
Form 6-K  
November 13, 2006

**United States Securities and Exchange Commission  
Washington, D.C. 20549**

**FORM 6-K**

**Report of Foreign Private Issuer**

**Pursuant To Rule 13a-16 or 15d-16 of the  
Securities Exchange Act of 1934**

**For the month of November 2006**

**Companhia Vale do Rio Doce**

Avenida Graça Aranha, No. 26  
20030-900 Rio de Janeiro, RJ, Brazil  
(Address of principal executive office)

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

(Check One) Form 20-F  Form 40-F

(Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

(Check One) Yes  No

(If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b).  
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**Condensed Consolidated Balance Sheets**  
**Expressed in millions of United States dollars**

	<b>September 30,2006 (unaudited)</b>	<b>December 31, 2005</b>
Assets		
Current assets		
Cash and cash equivalents	2,891	1,041
Accounts receivable		
Related parties	213	159
Unrelated parties	2,045	1,490
Loans and advances to related parties	59	22
Inventories	1,336	1,142
Deferred income tax	358	186
Recoverable taxes	303	362
Others	374	373
	<b>7,579</b>	<b>4,775</b>
Property, plant and equipment, net	<b>19,427</b>	<b>14,166</b>
Investments in affiliated companies and joint ventures and other investments, net of provision for losses on equity investments	<b>1,690</b>	<b>1,672</b>
Other assets		
Goodwill on acquisition of subsidiaries	594	548
Loans and advances		
Related parties	5	4
Unrelated parties	67	61
Prepaid pension cost	455	308
Judicial deposits	828	568
Advances to suppliers energy	429	311
Recoverable taxes	208	110
Others	266	121
	<b>2,852</b>	<b>2,031</b>
<b>TOTAL</b>	<b>31,548</b>	<b>22,644</b>

**Condensed Consolidated Balance Sheets**  
**Expressed in millions of United States dollars**  
**(Except number of shares)**

(Continued)

	<b>September 30, 2006 (unaudited)</b>	<b>December 31, 2005</b>
Liabilities and stockholders' equity		
Current liabilities		
Suppliers	908	1,110
Payroll and related charges	235	229
Dividends and interest attributed to stockholders	628	
Current portion of long-term debt - unrelated parties	978	1,218
Short-term debt	233	15
Loans from related parties	46	62
Provision for income taxes	340	244
Taxes payable	92	53
Employees post-retirement benefits	36	30
Others	358	364
	<b>3,854</b>	<b>3,325</b>
Long-term liabilities		
Employees post-retirement benefits	252	241
Long-term debt - unrelated parties	4,612	3,714
Loans from related parties	1	1
Provisions for contingencies (Note 11 (b))	1,425	1,286
Unrealized loss on derivative instruments	247	260
Deferred income tax	360	2
Provisions for asset retirement obligations	250	225
Others	478	395
	<b>7,625</b>	<b>6,124</b>
Minority interests	<b>1,189</b>	<b>1,218</b>
Stockholders' equity		
Preferred class A stock - 1,800,000,000 no-par-value shares authorized and 959,758,200 issued	4,702	2,150
Common stock - 900,000,000 no-par-value shares authorized and 1,499,898,858 issued	3,806	3,806
Treasury stock - 15,172,516 preferred and 28,291,020 common shares	(389)	(88)
Additional paid-in capital	498	498
Other cumulative comprehensive deficit	(1,792)	(2,729)

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Appropriated retained earnings	4,706	4,357
Unappropriated retained earnings	7,349	3,983
	<b>18,880</b>	<b>11,977</b>
<b>TOTAL</b>	<b>31,548</b>	<b>22,644</b>

*See notes to condensed consolidated financial statements.*

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**Condensed Consolidated Statements of Income**  
**Expressed in millions of United States dollars (Unaudited)**  
**(except number of shares and per-share amounts)**

	<b>September 30, 2006</b>	<b>Three-month periods ended June 30, 2006</b>	<b>September 30, 2005</b>	<b>Nine-month periods ended September 30,</b>	
				<b>2006</b>	<b>2005</b>
Operating revenues, net of discounts, returns and allowances					
Sales of ores and metals	4,014	3,286	2,887	10,060	7,712
Revenues from logistic services	383	362	359	1,034	907
Aluminum products	638	640	358	1,707	1,031
Other products and services	31	25	6	68	9
	<b>5,066</b>	<b>4,313</b>	<b>3,610</b>	<b>12,869</b>	<b>9,659</b>
Taxes on revenues	(214)	(167)	(165)	(531)	(465)
Net operating revenues	<b>4,852</b>	<b>4,146</b>	<b>3,445</b>	<b>12,338</b>	<b>9,194</b>
Operating costs and expenses					
Cost of ores and metals sold	(1,580)	(1,350)	(1,202)	(4,186)	(3,248)
Cost of logistic services	(203)	(196)	(188)	(573)	(500)
Cost of aluminum products	(382)	(324)	(249)	(963)	(643)
Others	(16)	(14)	(6)	(38)	(9)
	<b>(2,181)</b>	<b>(1,884)</b>	<b>(1,645)</b>	<b>(5,760)</b>	<b>(4,400)</b>
Selling, general and administrative expenses	(167)	(212)	(160)	(547)	(408)
Research and development	(134)	(101)	(104)	(306)	(192)
Employee profit sharing plan	(34)	(35)	(24)	(97)	(65)
Others	(88)	(41)	(107)	(171)	(158)
	<b>(2,604)</b>	<b>(2,273)</b>	<b>(2,040)</b>	<b>(6,881)</b>	<b>(5,223)</b>
Operating income	<b>2,248</b>	<b>1,873</b>	<b>1,405</b>	<b>5,457</b>	<b>3,971</b>
Non-operating income (expenses)					
Financial income	59	45	36	146	92
Financial expenses	(172)	(245)	(216)	(630)	(359)
Foreign exchange and monetary gains (losses), net	38	28	163	325	465
Gain on sale of investments	16	338	126	363	126
	<b>(59)</b>	<b>166</b>	<b>109</b>	<b>204</b>	<b>324</b>
	<b>2,189</b>	<b>2,039</b>	<b>1,514</b>	<b>5,661</b>	<b>4,295</b>

Income before income taxes,  
equity results and minority  
interests

Income taxes

Current	(419)	(158)	(172)	(819)	(662)
Deferred	71	(80)	(102)	(62)	(162)
	<b>(348)</b>	<b>(238)</b>	<b>(274)</b>	<b>(881)</b>	<b>(824)</b>

Equity in results of affiliates and  
joint ventures and change in  
provision for losses on equity  
investments

	187	184	194	527	547
Minority interests	(124)	(105)	(117)	(352)	(373)

Net income **1,904** **1,880** **1,317** **4,955** **3,645**

Basic and diluted earnings per

Preferred Class A Share **0.79** **0.77** **0.57** **2.04** **1.58**

Basic and diluted earnings per

Common Share **0.79** **0.77** **0.57** **2.04** **1.58**

Weighted average number of  
shares outstanding (thousands of  
shares)

Common shares 1,471,608 1,471,608 1,471,608 1,471,608 1,471,608

Preferred Class A shares 952,346 959,717 831,432 955,873 831,432

*See notes to condensed consolidated financial statements.*

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**Condensed Consolidated Statements of Cash Flows**  
**Expressed in millions of United States dollars (Unaudited)**

	<b>Three-month periods ended</b>			<b>Nine-month periods ended</b>	
	<b>September</b>	<b>June</b>	<b>September</b>	<b>September 30,</b>	
	<b>30,</b>	<b>30,</b>	<b>30,</b>		
	<b>2006</b>	<b>2006</b>	<b>2005</b>	<b>2006</b>	<b>2005</b>
Cash flows from operating activities:					
Net income	1,904	1,880	1,317	4,955	3,645
Adjustments to reconcile net income to cash provided by operating activities:					
Depreciation, depletion and amortization	232	205	171	618	436
Dividends received	242	98	158	452	353
Equity in results of affiliates and joint ventures and change in provision for losses on equity investments	(187)	(184)	(194)	(527)	(547)
Deferred income taxes	(71)	80	102	62	162
Provisions for contingencies	23	19	10	55	(1)
Gain on sale of investments	(16)	(338)	(126)	(363)	(126)
Foreign exchange and monetary losses (gains)	25	(75)	(201)	(341)	(472)
Unrealized derivative losses (gains), net	(75)	51	66	20	(24)
Minority interests	124	105	117	352	373
Interest payable (receivable), net	(55)	40	12	(43)	48
Others	1	(21)	3	24	(61)
Decrease (increase) in assets:					
Accounts receivable	(291)	(346)	281	(475)	(283)
Inventories	34	(23)	(44)	(6)	(114)
Others	10	(38)	(441)	(136)	(702)
Increase (decrease) in liabilities:					
Suppliers	28	103	(21)	(236)	166
Payroll and related charges	47	47	22	(14)	
Income taxes	112	175	396	109	642
Others	88	(34)	160	(117)	150
<b>Net cash provided by operating activities</b>	<b>2,175</b>	<b>1,744</b>	<b>1,788</b>	<b>4,389</b>	<b>3,645</b>
Cash flows from investing activities:					
Loans and advances receivable					.
Related parties					.
Additions	(2)	1	(1)	(8)	(28)
Repayments	8		28	11	53
Others	20	(35)	(1)	33	

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Guarantees and deposits	(26)	(12)	(32)	(61)	(52)
Additions to investments	(57)	(2)		(61)	(91)
Additions to property, plant and equipment	(834)	(961)	(1,302)	(2,650)	(2,740)
Proceeds from disposal of investments		418	126	432	126
Proceeds from disposals of property, plant and equipment	11	29	1	49	4
Cash used to acquire subsidiaries, net cash of acquired	(6)			(6)	
<b>Net cash used in investing activities</b>	<b>(886)</b>	<b>(562)</b>	<b>(1,181)</b>	<b>(2,261)</b>	<b>(2,728)</b>
Cash flows from financing activities:					.
Short-term debt, net issuances (repayments)	213	(65)	(194)	198	43
Loans					.
Related parties					.
Additions	(1)	1		10	7
Repayments	(17)	29	(17)	(28)	(43)
Issuances of long-term debt					.
Related parties					15
Others	12	4	22	1,363	371
Stock treasury	(276)	(25)		(301)	
Repayments of long-term debt	(206)	(200)	(156)	(727)	(744)
Dividends and interest attributed to stockholders		(650)		(650)	(500)
Dividends to minority interest	(37)	(19)		(56)	
<b>Net cash used in financing activities</b>	<b>(312)</b>	<b>(925)</b>	<b>(345)</b>	<b>(191)</b>	<b>(851)</b>
Increase in cash and cash equivalents	977	257	262	1,937	66
Effect of exchange rate changes on cash and cash equivalents	20	(7)	17	(87)	(80)
Cash and cash equivalents, beginning of period	1,894	1,644	956	1,041	1,249
<b>Cash and cash equivalents, end of period</b>	<b>2,891</b>	<b>1,894</b>	<b>1,235</b>	<b>2,891</b>	<b>1,235</b>
Cash paid during the period for:					.
Interest on short-term debt	(2)	(5)	(1)	(8)	(1)
Interest on long-term debt	(146)	(73)	(71)	(313)	(188)
Income tax	(247)	(31)	(202)	(465)	(452)
Non-cash transactions					.
Income tax paid with credits	(56)	(40)	(16)	(126)	(74)
Interest capitalized	(34)	(31)	(10)	(96)	(34)
Fair market value adjustment in relation to acquisition of minority interest in Caemi (Note 5)				(2,182)	

*See notes to condensed consolidated financial statements.*



**Condensed Consolidated Statements of Changes in Stockholders Equity**  
**Expressed in millions of United States dollars (Unaudited)**  
**(except number of shares and per-share amounts)**

	<b>September 30, 2006</b>	<b>Three-month periods ended</b>		<b>Nine-month periods ended</b>	
		<b>June 30, 2006</b>	<b>September 30, 2005</b>	<b>2006</b>	<b>September 30, 2005</b>
Preferred class A stock (including three special shares)					
Beginning of the period	4,702	4,702	2,150	<b>2,150</b>	1,176
Capital increase (Note 5)				<b>2,552</b>	
Transfer from appropriated retained earnings					