

GENERAL ELECTRIC CAPITAL CORP

Form FWP

February 16, 2011

Filed Under Rule 433

Registration No. 333-160487

Persansl Busin=££=£ A GE Interest Plus CORPORATE NOTES GE CAPITAL BENEFITS INTEREST RATES INVEST NOW Rates may be reset weekly. gffjW UWIM Earn More a ( 800 433 4430 M J Jj Maximizing the return on yoursavings and inves.tn>ents is more important than ever. That s why you should Repreentath/esare available . \_ \_ MOiXtory EC trtfoY Ratnrninn consider an investment in GE Interest Plus Corporate 8:Mum\_ to 7:00 p.m. ET Notes (Notes}. The Notes are a direct investment in ADD! I COtlts General Electric Capital Corporation and are designed to pay higher rates than the average taxable money Quick Links To complete your online market muiua \ fund RuSi three JntereE t rates tiers are application or to verify trial offered so the more you invest, the more you can ri jl. pliplr hprp T ~ V.T V deposits, clicK here. eam Learn More. Apply Online Unlimited Access Easy to Manage a MaiMn Application Unlike certificates of deposit or bank money market Request a Kit by Mail accounts, you can redeem your investment when you need to without penalty. ~ SEC. Filings Link your GE Interest Plus investment to your bank checking account and easily add to your investment or redeem it electronically at no charge (525 minimum and 5E O.OQO daily limit on electronic redemptions}. Write an unlimited number of checks in amounts of 5250 or mo re. Wire money to your linked checking account (52,500 minimum and a 515 fee for each wire). Managing your money is easy through our website or over the phone. Service Representatives are available tc assist you on business days from S:3 0 a.m. to 7:00 p.m. Eastern Time. Plus, there are no loads, sales fees or management fees all of your money goes to work for you. Home Site Map GE.cpm GECapital.cpm Privacy Pp licv GE Interest Plus is an investment in the senior, unsecured corporate debt of General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit. GE Interest Plus is not an FDIC insured deposit. GE Interest Plus is not guaranteed under the FDIC s Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please seethe prospectus for important investment information. ~he issuer has fifea registration statement (including a prospectus} [Registration Statement No. 332 16Q4S7] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information atoutthe issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by clickino here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1 SQQ 433 44SQ. Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. The portion of your in vestment that is grs ats rthan 5 5 Million will earn a rate of 2B% and a yield of 25%

---

PtrsLjn a I B usi nesses HI GE Interest Plus H Home I FAQ I Contact Us CORPORATE NOTES GE CAPITAL BENEFITS INTEREST RATES INVEST NOW GE Interest Plus Corporate Notes ir tnen R<sub>ate</sub> vield what are corporate notes m A Amount i %/q i i %/o f H L Lea than \$k L 25 1 26 Some large corporations allow individuals to invest directly in their company s senior, unsecured debt through corporate H r 515t 549M 1.35 1.36 note programs. i fl Rates may be reset weekly. k H By issuing corporate notes, companies can borrow capital directly from 800 433 4480 investors at a fairly low cost, white providing investors with benefits Quick Links such as: Representativesaneovaikibfa View Prospectus

Higher rates of interest than other cash alternatives like FDIC insured ficiOom.. to 7:00 p.m. ET j Apply Online savings accounts, short term CDs. and money market mutual funds Investments that are fully redeemable at any time ~ Mail in Application Convenient banking type features like check writing, free electronic Reaus st a Kit by Mail transfers between linked checking accounts, and the ability to wire funds SEC Filings Corporate notes are a direct, unsecured investment in the debt of a corporation, and so are not FDIC insured. Unlike short term bond funds or money market mutual funds, they are not diversified pools of investments. Because they are a form of unsecured credit, you would be treated as an unsecured creditor in the event of a default. That s why it is critical for you to evaluate the financial strength of the company you choose to invest in. Learn more about GE Capital. Discover the benefits that makeGE Interest Plus corporate notes the intelligent choice for short term investment. Hcme What are Corporate Notes Site Map GE.com SEC a pita I. com Privacy Policy GE Interest Plus is an investment in the senior, unsecured corporate debt of General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC insured deposit. GE Interest Plus is not guaranteed under the FDIC s emporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. he issuer has filed a registration statement (including a prospectus) [Registration Statement No. 3 33 160 4S 7] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1 SQQ 433 44BQ. Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. The portion of your investment that is greater than S E Million will earn a rate of 2B% and a yield of 2E. %

---

Personal Business = A GE Interest Plus CORPORATE NOTES GE CAPITAL BENEFITS INTEREST RATES INVEST NOW current Rates why Invest In GE Capital T Strength and Stability less than siEk 125 126 GE Capital offers a wide array of products and services to businesses and consumers worldwide. 515k 549,999 1.35 1.36 £W 1.45 1.46 Rates may be reset weekly. SJB33nH!IBI B<sup>3</sup> About GE Capital Corporation Quick Links % General Electric Capital Corporation is a global, diversified financial View Prospectus Representatives are available services company. With assets of approximately 5600 billion. GE Capital Mofidoy SO Friday serves consumers and businesses in 47 countries around the world. Apply online B:JOam\_ to 7:00 p.m. ET Businesses include GE Commercial Aviation Financial Services (GECAS), t,i,jl in Application Commercial Leasing and Lending (CLL), Energy Financial Services, Real Estate and Consumer (formerly GE Money). Request a Kit by Mail SEC Filings Home | Why Invest In GE Capital Site Man BE.com SECa.aital.cam Privacy Palicv GE Interest Plus is an investment in the senior, unsecured corporate debt of General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit. GE Interest Plus is not an FDIC insured deposit. GE Interest Plus is not guaranteed under the FDIC s Temporary Liquidity Guarantee Pro gram. It is possible to lose money if GE Capital is unable to pay its debts. Please seethe prospectus for important investment information. ~he issuer has filed a registration statement (including a prospectus/ [Registration Statement No. 333 1604&7] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information atouttne issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering \will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1 BOO 433 44SO. Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. The portion of your in vestment that is greater than S E Million will earn a rate of 25% and a yield of 25%

---

Federal Business Information | GE Interest Plus | Home | FAQ | Contact Us | CORPORATE NOTES | GE CAPITAL BENEFITS INTEREST RATES INVEST NOW | Client notes | The Benefits of GE Interest Plus | ST | GET Easy to Manage, Online Less than 51¢ | 1.25 | 1.26 | Of | UrtlinG | siF4( | 549999 | i | TR | i | fi | Interest Plus Corporate Notes are surprisingly simple to manage. While the notes are not an FDIC insured deposit, they are as easy to use as an online bank account. Easy to Add to or Redeem Some or All of Your Investment | f | ftftn | A77 | i | ZiftA | To redeem some or all of your investment, you can initiate a transfer to your Representatives are available your linked checking account without charge, write an unlimited number of checks for SZBO or more or wire funds. You can also write I (k30am..to7:00p.m. ET us and have us send a check to your address of record. In addition to your investment, you can simply transfer money from your linked checking account to your GE Interest Plus investment, again at Quick Links no charge. You can initiate transactions online or use our Automated Telephone System. View Prospectus | Money is moved between your linked accounts in 2 to 3 business days. | + | a | Iv | 0 | I | Go | Online | or | Call | Us | to | Manage | Your | Investment | + | Mail | in | Application | You | will | have | access | to | your | account | online | or | through | our | Automated | Request a Kit by Mail Telephone Line 24 hours a day, 7 days a week: | - | SEC | p | j | n | | S | Online, investors can | View balances and statements | View check images and activity | Transfer funds to and from a linked checking account online. Over the phone, investors enjoy all of our online services other than viewing monthly statements. Earn on Every Penny you Invest Even better, there are no sales charges, management or maintenance fees. That means you get a return on all the money you invest in our corporate notes! Home | Benefits Site Map | GE.com | GECapital.com | Prfracy | Pcliv | GE Interest Plus is an investment in the senior, unsecured corporate debt of General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 332 1604S7] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov) or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1 800 433 4400. Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. The portion of your investment that is greater than \$5 Million will earn a rate of 2.5% and a yield of 2.5%

---

Personal Businesses HI GE Interest Plus H HprnelFAQIContactUE CORPORATE NOTES GE  
CAPITAL BENEFITS INTEREST RATES INVEST NOW Interest Rates Current Rates f investment  
Rate Y<sub>ic</sub>id> Higher Yields than Competing Amount («,.) [%] 1.25 1.26 Short Term Alternatives ifi  
uqtwi i tc i GE Interest Plus notes are a convenient way to invest directly IB with General Electric Capital  
Corporation. The notes pay a SE Dk 5E IMIM<sup>2</sup> 1.45 1.46 floating rate of interest, which will always be  
above the average rate of taxable money market funds in the United States as published weekly in Money  
Fund Report a L H Rates may be reset weekly<sub>service of iMonevNet Inc.</sub> ( 800 433 4480 Because our  
interest rates may change, please visit us again for the Representatives are available latest information on  
our rates. Remember, the more you invest, the more MQntfOy to Fn Oy you can earn. ScMom.. to 7:00  
p.m. ET Quick Links + td view our rate history cBokhere. + View Prospectus Apply Online Mail in  
Annlication Request a Kit by Mail SEC Filings Hcme Interest Rates Site Map GE.cpm GECapital.com  
Privacy Pclcy GE Interest Plus is an investment in the senior, unsecured corporate debt of General  
Electric Capital Corporation. You should note that GE Interest Plus Hctes are not a money market fund,  
which is generally a diversified fund consisting of investment in short term debt securities of many  
companies. Unlike bank accounts and certificates of deposit. GE Interest Plus is not an FDIC insured  
deposit. GE Interest Plus is not guaranteed under the FDIC s Temporary Liquidity Guarantee Program. It  
is possible to lose money if GE Capital is unable to pay its debts. Please seethe prospectus for important  
investment information. The issuer has filed a registration statement (including a prospectus)  
[Registration Statement No. 333 16Q4S7] with the SEC for the offering to which this communication  
relates. Before you invest, you should read the prospectus in that registration statement and other  
documents the issuer has filed with the SEC for more complete information about the issuer and this  
offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov  
or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering  
will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1 &QQ 4j  
44&Q. Yield reflects the annual rate of return on your investment. It assumes that interest is accrued dairy  
and posted monthly, and that there are no additional investments or redemptions. The portion of your in  
vestment that is greater than S E Million will earn a rate of 2E % and a yield of 25%

---

Personal Business HI GE Interest Plus CORPORATE NOTES GE CAPITAL BENEFITS  
INTEREST RATES INVEST HOW Invest in GE Interest Plus Corporate Notes iK A rrr<sup>1</sup> T£j 3 Ways to  
Invest Less than 515 1.25 1.26 Here s how to get started investing in GE Interest Plus, a " NdJ CDn enient  
way to earn more interest on your available R ll S 11. S40,0pP 1.35 L.36 r\_a ah t k. (! S50lc S5MM  
1.45 L.46 > Rates may be reset weekly. J T 111 To invest in GE Interest Plus, you must receive a copy of  
the prospectus, which contains more complete information on fees, charges, and other f 800~A33~A4SO  
expenses and should be read carefully before investing. The prospectus Information is available online by  
clicking here or via mail. Additionally, please review Representatrvsareavailabfe You must be ISyears or  
our Privacy Policy. SStom.. to7!wp.m. ET older and a U.S. resident to invest. Select the method to  
establish your investment: Quick Links OntyindivriualGrjoint Option 1 Establish Your Investment Online  
tenant investments may be established online. Trust Select this option to open your investment online at  
our secure site. If you lew rospe us and Custodial investments are establishing a Trust or Custodial  
investmenttype, select Option 2 or3 Apply Online must be established via mail Hvmwwvvm Mail in  
Application aBQaEEDEa Request a Kit by Mail Option 2 Download an Application Now SEC Filings  
Returning GE Interest Pl 5 KKlicaticn Applicants TDComp teteyour online Mail application and checkto:  
application or to verify trial deposits, click here. GE Interest Plus P.O. bok 6294 Indianapolis, IN 452Q9  
Option 3 Request a Kit by Hail Click hereto have us mail you an information kit. which contains  
everything you need to invest. For questions, visit our Frequently Asked Queaticns page or call a  
Customer Service Representative at 1 &00 433 44SQ , Monday through Friday from &:3Q a.m. to 7:00  
p.m. Eastern Time. Learn more about GE Interest Plus corporate notes. Home I Invest Now GE Interest  
Plus is an investment in the senior, unsecured corporate debt of General Electric Capital Corporation.  
You should note that GE Interest Plus Notes are not a money market fund, which is generally a  
diversified fund consisting of investment in short term debt securities of many companies. Unlike bank  
accounts and certificates of deposit. GE Interest Plus is not an FDIC insured deposit. GE Interest Plus is  
not guaranteed under the FDIC sTemporary Liquidity Guarantee Pro gram. It is possible to lose money if  
GE Capital is unable to pay its debts. Please seethe prospectus for important investment information. The  
issuer has filed a registration statement (including a prospectus) [Registration Statement No. 332  
16Q4&7] with the SEC for the offering to which this communication relates. Before you invest, you  
should read the prospectus in that registration statement and other documents the issuer has filed with the  
SEC for more complete information about the issuer and this offering. You may get these documents for  
free by visiting EDGAR on the SEC website at www.sec.gov or by clicking here. AlternativeIv. the  
issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus  
if you request it by clicking here or calling toll free 1 &00 4 3 4430. <sup>1</sup> Yield reflects the annual rate of  
return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are  
no additional investments or redemptions. The portion of your in vestment that is greater than EE  
Million will earn a rate of 2% and a yield of 25%.

---

Personal Businesses HI GE Interest Plus H Home I FAQ I Contact Us CORPORATE NOTES GE CAPITAL BEhEFITS INTEREST RATES INVEST NOW current Rates Open a GE Interest Plus Investment Now T \k Investment Rats Yield<sup>1</sup> , 51E4< S49.&99 L.35 1.36 Simply clickihe invest online button below to begin. SEOk SEM W<sup>J</sup> 1.45 1.46 Rates may be reset weekly Establish Your Investment Online Quick Links Important , f Click the link below to be directed to our secure site where you will \_ wiouu Dr minor m Intfirrtinrinn establish your individual or joint tentant investment online. Trust or You mustbelSyearsor Custodial [UGMA or UTMA) investments may not be opened online. You Apply Online older and a U.S. residentto may establish these investments by do vnlodain an appli dw or invest. requesting kit by mail. Mail in Application Request a Kit by Mail Only individual or joint Steps to Apply: tenant investments may be SEC Filings established online. Trust 1. Tell us about yourself and Custodial investments 2 C(dnsentto electronic delivery of prospectus and pricing supplement must be established via 3 Accept disclosures and terms of investment <sup>ma</sup> 4. Choose how you want to fund your investment Rptliminfl 5. Print, sign and mail in the signature card presented to you at the end of the process Applicants f 888 433 3573 To complete your online tepratntatiwsarc amiable If you are readyto proceed, click invest online below. You will Zlf rirtL Monday to Friday then be directed to our secure site. Please note you will need a Stun tu I ~a p.m. LI Adobe Acrobat or Adobe Reader to complete the process. You may download the Adobe Reader by clicking here. Fprquestions. call a Customer Service Representative at SSS 433 3573, Monday through Friday from S:30 a.m. to 7:00 p.m. Eastern ~ime. Home | Online Invest Site Map GE.com GECapital.com Privacy Policy GE Interest Plus is an investment in the senior, unsecured corporate debt of General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of in vestment in shortterm debt securities of many companies. Unlike bankaccounts and certificates of deposit. GE Interest Plus is not an FDIC insured deposit. GE Interest Plus is not guaranteed under the FDIC s Temporary Lquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please seethe prospectus for important investment information. The issuer has filed a registration statement (including a prospectus} [Registration Statement No. 333 1604B7] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.oov or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1 SOO 433 44EO. Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. The portion of your in vestment that is greater than S E Million will earn a rate of 2E% and a yield of 2E %

---

Personal Businesses HI GE Interest Plus S# Home I FAQ I Contact Us CORPORATE NOTES GE  
CAPITAL BENEFITS INTEREST RATES INVEST NOW current Rates Frequently Asked Questions A  
! Investment Rate Yield<sup>1</sup> I ,,,,,, /<sub>no</sub> Amount (%) (da) I\_e drl 1 IVIOre H Less than 51E4< 1.25 1.26 GE  
Interest Plus corporate notes are a convenient, easy to / x use investment. If you have any questions about  
investing in j pt theGE Interest Plus, please consult these Frequently Asked E<l s&Dk SBM<sup>M</sup>.45 1.46  
Questions. If you still need help, call our toll free number for BB < mere inferrnaticn. f Rates may be  
reset weekly. h M Fyfi swnsHffUPi B ( 800 433 4480 GENERAL IN FORM ATI ON is SE interests Rgg  
5 hdw does L r l<sup>nt</sup>ereat Plug set its nates ftMarri.. to 7:00 p.m. ET How is yield calculated \* How is  
interest accrued and paid \* What is the minimum initial investment s Why do you pay a lower rate fcr  
investments that are greater Quick Links than \$5 million Will the interest I earn be taxable View  
Prospectus V /hat if I have questions about my investment \_ online j Can I iapply fur an account if I dc nci  
have a Driver s License Mail in ApalicatiLin INVESTING AND REDEEMING Request a Kit t>v Mail j  
He/ c as x c<sup>1</sup> ease<sup>u</sup> r > eai en j Can I redeem my investment at anytime \* Are there any penalties fg r  
redeeming funds \* What type of bank account can I linktg my GE Interest Plus investment When are  
invested funds available for redemption INVESTMENT QUALITY How safe is my investment<sup>1</sup> j ib GE  
Interest Pk,s I ! s ej s Is GE Interest PIL. := r :: certhe FDIC sTemggrarv Lkiuiditv Guarantee  
Prgqram FEES \* Do I pay any sales or management fees \* Are there maintenance fees REPORTING.  
INVESTOR COMMUNICATIONS AND CHECK DELIVERY When will I know that my in estment  
has been established j He. : e tit r T ente s vVhe , e:e £ »: :. Statement TYPES OF IN VESTMENT  
AC COUNTS V /hat a re the types gf investment accunts that you open What is required to gpen a  
Trust investment j What is a Uniferm Gifttc Tincra cccunt Can I establish an investment account with an  
address outside the United States 5 Does GE Interest Plus cffer IRAs s> Can I establish an investment  
with a Power gf Attorney

---



**HOW TO CONTACT US** What is the address for mailing investments or letters. f What is the overnight mail address f Where do I wire money **MANAGING YOUR INVESTMENT ONLINE OR OVER THE PHONE** f How can I manage my investment via the Internet How secure is my information online How do I download a browser with 128 bit encryption How do I login to the Automated Voice Response Unit What browsers does the GE Interest Plus website support What if I am having trouble logging in to Online Access **GENERAL INFORMATION** What is GE Interest Plus GE Interest Plus is an investment designed to provide individual investors, with a convenient way to invest directly in General Electric Capital Corporation [GECC). It is an unsecured and unsubordinated debt obligation of GECC and is not a bank account or a money market fund. It is not a bank deposit and is not FDIC insured. It is offered in the U.S. by prospectus only. Complete information concerning GE Interest Plus is contained in the prospectus. **Back to top** How does GE Interest Plus set its rates Rates are reviewed weekly by the GE Interest Plus Committee and may be reset as often. Rates will always be greater than the most recent seven day average yield (non compounded) for taxable money market funds in the United States as published in Money Fund Report (TM) a service of iMoneyNet, Inc. (Formerly EC's Money Fund Report). **Back to top** How is yield calculated Yield reflects the annual rates of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. **Back to top** How is Interest Accrued and Paid Interest on the Notes will accrue daily. Accrued interest will be credited and automatically reinvested in additional Notes monthly and will begin to accrue interest on the first day following the date of such reinvestment. **Back to top** What is the minimum initial investment The minimum initial investment is \$500. **Back to top** Why do you pay a lower rate for investments that are greater than \$5 million The rate paid to investments greater than \$5 million is designed to encourage investors to maintain investments below \$5 Million and only applies to that portion of your investment that is greater than \$5 million. **Back to top** Will the interest I earn be taxable Yes. Interest earned on your GE Interest Plus investment will constitute income to you and is taxable in the year in which it is earned. Interest income is subject to federal and applicable state and local taxes. If you received an initial investment incentive, that incentive would be treated as interest income and reported on the 1099-INT statement you will receive in January of each year. **Back to top**

---

What if I have questions about my investment For up to date information about your investment or current GE Interest Plus rates, you may view your investment online or call our automated touch tone service at 1 &QQ 432 44SO, 24 hours a day. 7 days a week. Customer Service Representatives are also available at this number. Monday through Friday, from &:3Q a.m. to 7:00 p.m. Eastern Time. Backtc tec

Can I apply for an investment if I do not have a Driver's License Yes. If you do not have a Driver's License, we will need some other form of state issued identification to verify your identity. You should provide a copy of your identification along with your application. Back to top INVESTING AND REDEEMING

What types of checks will you accept for investment Your investment check must be drawn on a U.S. bank or a U.S. branch of a foreign bank. Funds must be in U.S. dollars. Money orders, traveler's checks, starter checks, cashier's checks, credit card checks and third party checks are not acceptable. Your check must be made payable to GE Interest Plus or the registered investors of the GE Interest Plus Investment. Back to top

Is an investment in GE Interest Plus Notes liquid Yes. GE Interest Plus is liquid, meaning you can redeem your investment at anytime. There are several options for redeeming funds. You can write a check (525Q or more), transfer funds to your linked checking account (our Quick Redemption Service), wire funds, or have us send you a check to your registered address. Eiackto top

How do I add to or redeem from my investment The easiest way to invest more or redeem is by signing up for our Quick Transactions Service. The service lets you electronically transfer money to and from your linked bank checking account. Other ways to invest include mailing in a check, wiring in funds, payroll deductions, authorizing Social Security to deposit your monthly payments, and authorizing automatic monthly transfers from your bank (Auto Invest/. See question below for redemption options. Back to top

Can I redeem my investment at anytime Yes, you can do so at no charge by simply writing a check (£250 minimum), transferring money to your linked bank checking account through our Quick Redemption Service [525 minimum and 5E Q.QQQ daily maximum} or choosing the wire transfer option (52.E QQ minimum and a 51 E wire fee} when you make your initial investment. Backtc tec

Are there any penalties for redeeming funds No. You have unlimited access to your investment if the funds are available for redemption. If you write a check under the 52E Q requirement. however, you will be assessed a £10 fee. Backtc tec

What type of bank account can I link to my GE Interest Plus investment It must be a U.S. based bank checking account with a valid routing number. To link your bank checking account we require a copy of a voided check to validate the account and its registration. Please note that the registration of the bank checking account must be printed on the check. Backtc top

When are invested funds available for redemption White funds invested will begin to accrue interest on the day they are posted to your investment, they are available for redemption based on how the funds were invested: Funds invested via a check are available for redemption T business days after the date of credit. Funds invested via Quick Invest [Automated Clearing House transfer} are available 3 business days after the date of credit. Funds invested via wire are available for redemption en the next business day.

---

**Backtec INVESTMENT QUALITY** How safe is my investment There is risk with any investment you make. However, with GE Interest Plus, you benefit from the credit worthiness of General Electric Capital Corporation(GECC). **Backtec Is GE Interest Plus FDIC Insured** GE Interest Plus is not an FDIC insured bank deposit. It is an investment in the senior unsecured debt of GE Capital Corporation. **Backtec Is GE Interest Plus covered under the FDIC's Temporary Liquidity Guarantee Program No.** based on the final rules established by the FDIC on 11/21/QS. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. **Backtec FEES** Do I pay any sales or management fees No. There are no management fees, sales loads or maintenance fees. So, there's nothing to reduce your rate of return. **Backtec Are there Maintenance Fees** There are no regular maintenance fees or fees for check reorders. Fees are assessed only for checks returned for insufficient funds, wire redemptions, stop payment requests, checks written for less than the 52E Q minimum, and other unusual services. **Backtec REPORTING, INVESTOR CDMMLNICATI ON S AWDCH ECK DELIVERY** When will I know that my investment has been established You will be notified that your investment has been opened through a confirmation statement mailed the next day. Please note that there may be instances where we require additional information to validate your identity before we open your investment account. If that is the case, there may be a delay in the establishment of your investment. **Backtec How often will I receive statements** You will be mailed a statement monthly. You also have the option to receive your statement electronically. If you do, 12 months of statements are maintained online. **Backtec When will I receive my 1Q99 Int. Statement** We will mail you your 1Q99 Int. statement in January of each year following the reporting year. **Backtec TYPES OF INVESTMENT ACCOUNTS** What are the types of investment accounts that you open We open individual investments, joint investments, custodial investments (Uniform Gifts to Minors Accounts) and Trust investments. **Backtec What is required to open a Trust Investment** To verify your trust, you must also provide us with the first two and last two pages of the trust agreement. Make sure the name of the trustee (and co trustee if applicable) appears on these pages. **Backtec What is a Uniform Gift to Minors Account** The Uniform Gift to Minors Act (UGMA) or the Uniform Transfers to Minors Act (UTMA) is a type of custodial account for children. Most states have adopted one form of these uniform acts as a means of transferring ownership of property to children. The Acts allow a person to fund an investment for a child, but limit that child's access to the investment until the child reaches the age of majority. The age of majority is set by state law and typically ranges from 18 to 21. The child is the investment owner, but the parent (or other adult) is named as custodian. The custodian controls the investment until the child is no longer a minor. At that point, the custodial relationship ends and the child controls the investment.

---

Can I establish an investment account with an address outside the United States No. GE Interest Plus Corporate Notes are a security issued only in the United States. GE Interest Plus is available only to individuals who have an established residence in the U.S. Back to top Does GE Interest Plus offer IRAs No. GE Interest Plus is not a retirement investment vehicle. Back to top Can I establish an investment with a Power of Attorney Yes. In order to add a Power of Attorney to an investment, we require the following: 1. A Letter of Instruction signed by the Power of Attorney. The signature of the Power of Attorney must be guaranteed with a Signature Guarantee Medallion 2000 Stamp, which can be obtained from a local banking institution. 2. The Power of Attorney (POA) documents, dated within the last 6 months. (Note: If you are sending in the original POA documents, these documents must bear a notary stamp. If you are sending in a copy of the POA documents, this copy must also be guaranteed with a Signature Guarantee Medallion 2000 Stamp.) HOW TO CONTACT US What is the address for mailing investments or letters GE Interest Plus P.O. Box 6294 Indianapolis, IN 46209 Back to top GE Interest Plus 4000 Pendleton Way Indianapolis, Indiana 46226 5224 Back to top Where do I wire money You can only wire money to us if you have an established investment. If you do, the wire instructions are as follows: GE Interest Plus The Huntington National Bank Indianapolis, Indiana ABA #274070442 Include your 10 digit GE Interest Plus Investment Number Back to top MANAGING YOUR INVESTMENT ONLINE OR OVER THE PHONE How can I manage my investment via the Internet Once you receive your investment number, you will be able to manage your investment online through our eService website. Once registered you may: View the principal amount of your investment and 12 months of transaction history View most recent rate information View Check Images Obtain statements electronically Initiate a Quick Invest or Quick Redemption transaction (transfer money to and from your linked checking account; Order checks Change your password Back to top How secure is my information online To ensure security, we encrypt all information between your PC and GE Interest Plus. Using secured browsers and 128 bit encryption technology, you can be assured security is our number one priority In fact, 128 bit encryption is one of the highest levels of encryption currently available. 128 bit encryption is the process of scrambling information (typically for data transmission) so that only someone who has the correct encryption key can reassemble it in its original plaintext format. When used between you and GE Interest Plus, this encryption technology allows you to encode (or encrypt) your personal information as you send it to us. Only GE Interest Plus can decrypt it. Likewise, when we send personal or account information to you, this technology allows us to encode it, and only you can decode it. In the box below, you will be able to see whether the browser you are currently using has 128 bit encryption. If it is noted that your browser does not have 128 bit encryption, please go to the section labeled Download a browser with 128 bit encryption. It is essential that you upgrade your browser before you enter Online Access. You are currently using a compatible version 6.0 of Microsoft Internet Explorer with 128 bit encryption, which will allow you to access GE Interest Plus<sup>1</sup> Online Access There is no need to upgrade your

---

Back to top How do I download a browser with 128 bit encryption You can download a 128 bit browser by completing the steps below: If upgrading your Netscape browser, go to <http://browser.netscape.com/n5SydownloadVdefault.isp>. If you need assistance while downloading, please visit the Netscape Help area. If upgrading your Internet Explorer (IE) browser, click on the Microsoft Internet Explorer. Choose the version of IE you would like to download. Follow the easy steps found on the screen to complete the download process. If you need assistance while downloading, please visit the Microsoft Help area. Back to top How to I login to the Automated Voice Response Unit 1. Call us at 1 800 433 4430 and press 1 to access your investment information. The system will ask you to enter in your investment number. Because you are a first time user, you must establish a 6 to 10 digit Personal Identification Number (PIN). The system will ask you to enter in your Social Security Number followed by the birth date of the Primary Owner of the investment (the name listed first on the application). 2. You will then be asked to establish and then confirm your PIN. After you do so you can access your investment by entering only your investment number and PIN. When you are logged into our Automated Telephone System, you will automatically hear your current investment amount and current interest rate information. Other menu items available to you include: Press 1: To repeat your investment amount and rate information. Press 2: To initiate a Quick Invest or Quick Redemption transaction. Press 3: To hear information on your last E investments or last 5 redemptions. Press 4: To reorder checks. Press E : For information on another GE Interest Plus investment. Press 0: To speak to a Service Representative. Back to top What Browsers does the GE Interest Plus website support In order to take advantage of the most advanced interactive technology and security measures, GE Interest Plus requires that you use one of the latest versions of your browser to access our secure transaction site. We support Microsoft Internet Explorer (version 5.0 or higher) and Netscape Navigator (version 6.1 or higher). If you need to update your browser, click on either of the following links: Internet Explorer: <http://www.microsoft.com/windows/ie/default.htm> Back to top What if I am having trouble logging in to Online Access For assistance in logging on to our on line Online Access system, please call 1 800 433 4430 between 5:30 AM and 7:00 PM ET, Monday through Friday (other than holidays), and speak with a Service Representative. Back to top Home Frequently Asked Questions Site Mac GE.com GECapital.com Privacy Policy GE Interest Plus is an investment in the senior, unsecured corporate debt of General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov) or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1 800 433 4430. Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. The portion of your investment that is greater than 5 Million will earn a rate of 25% and a yield of 25%

---

Personal Businesses | [H GE Interest Plus](#) | [Home](#) | [FAQ](#) | [Contact Us](#) | [CORPORATE NOTES](#) | [GE CAPITAL BENEFITS](#) | [INTEREST RATES](#) | [INVEST NOW](#) | [Current Rate](#), [Current US Investment Rate](#) | [Yield](#) | [Amount](#) | [\(o\)](#) | [\(LVb\)](#) | [Less than 51E](#) | [1.25](#) | [1.26](#) | [/ 80Q](#) | [A33](#) | [4480](#) | [via 549,009](#) | [1.35](#) | [1.36](#) | [FirstName: f](#) | [Represent a trv](#) | [« a re available](#) | [LastName: \~](#) | [%U](#) | [ET Rates may be reset weekly.](#) | [E mail](#) | [\[~ Quick Links](#) | [Inquiry Type: I](#) | [Select an Option](#) | [»!](#) | [View Prospectus](#) | [Apply Online](#) | [Mail in Application](#) | [Questions/](#) | [Comments: Request a Kit by Mail](#) | [SEC Filings](#) | [jj](#) | [All fields are required.](#) | [Send us a note:](#) | [Mail to: GE Interest Plus](#) | [P.O. BoxG294](#) | [Indianapolis, IN 4S2Q9](#) | [Talk to us:](#) | [Call us toll free: 1](#) | [SQQ 433 44SQ](#) | [Representatives](#) are available from [8:30 a.m. to 7 p.m. Eastern Time](#) | [Home](#) | [Contact Us](#) | [Site Map](#) | [GE.en.us](#) | [GECapital.com](#) | [Privacy Policy](#) | [GE Interest Plus](#) is an investment in the senior, unsecured corporate debt of General Electric Capital Corporation. You should note that [GE Interest Plus](#) Metes are not a money market fund, which is generally a diversified fund consisting of investment in short-term debt securities of many companies. Unlike bank accounts and certificates of deposit, [GE Interest Plus](#) is not an FDIC insured deposit. [GE Interest Plus](#) is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if [GE Capital](#) is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 332 1604S7] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](#) or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1 800 432 44SQ. Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. The portion of your investment that is greater than 5 Million will earn a rate of 2E % and a yield of 2E %.

---

Personal Busin &&& HI GE Interest Plus H Home I FAQ I Contact Us CORPORATE NOTES GE CAPITAL BENEFITS INTEREST RATES INVEST NOW This new eService site will introduce a more secure way to login to your investment. You will be required to registerforournewGE Interest Plus eService site. During registration you will establish a username, password and select security questions and answers. Your previous login and password will no longer be applicable. To avoid any interruption in your ability to manage your investment online, make sure you have an email address on file with us. You can do so easily by logging in to Online Access today and reviewing the message at the top of the investment summary screen: Ifyou don t have an email address on tile, click on the appropriate link and follow the instructions provided. Ifyou have an email address onfile,you'll see your current email address. If it isn t correct, simply click on the appropriate link and follow the instructions provided. GE Interest Plus looks forward to improving your online experience! Site Map GE.com GECapital.com Privacy Policy GE Interest Plus is an investment in the senior, unsecured corporate debt of General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC insured deposit. GE Interest Plus is not guaranteed under the FDIC s Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please seethe prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 332 16Q4S7] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov) or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1 &QQ 432 44SQ. Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. The portion of your investment that is greater than £E Million will earn a rate of 2E % and a yield of 25%.