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OIL STATES INTERNATIONAL INC
Form 8-K
June 04, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): JUNE 4, 2003

OIL STATES INTERNATIONAL, INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

DELAWARE
(State or other jurisdiction
of incorporation or organization)

1-16337
(Commission File
Number)

76-04
(I.R.S.
Identification

THREE ALLEN CENTER
333 CLAY STREET, SUITE 3460
HOUSTON, TEXAS 77002
(Address and zip code of principal
executive offices)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (713) 652-0582

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

Exhibit Number -----	Description of Document -----
99.1	Oil States International, Inc. - Additional Quarterly Segment and Operating Data - Two Years Ended December 31, 2002

ITEM 9. REGULATION FD DISCLOSURE

In accordance with SEC Release No. 33-8216, the following information, intended to be furnished under "Item 12. Results of Operations and Financial Condition," is instead furnished under "Item 9. Regulation FD Disclosure."

On April 28, 2003, Oil States International, Inc. issued a press release announcing its first quarter 2003 financial results and providing certain segment and operating data for the quarter ended March 31, 2003. A copy

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of the press release was furnished as Exhibit 99.1 to a Form 8-K filed with the SEC on April 28, 2003. Exhibit 99.1 furnished herewith and incorporated by reference discloses certain segment and operating data for each of the quarterly periods in the two years ended December 31, 2002. To supplement our consolidated financial statements presented in accordance with U. S. generally accepted accounting principals (GAAP), we use the non-GAAP measure of EBITDA, which consists of operating income plus depreciation and amortization expense. For a discussion of EBITDA, please see footnote (4) on page 23 of our Annual Report on Form 10-K for the year ended December 31, 2002.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: June 4, 2003

OIL STATES INTERNATIONAL, INC.

By: /s/ CINDY B. TAYLOR

Name: Cindy B. Taylor
Title: Senior Vice President
and Chief Financial Officer

INDEX TO EXHIBITS

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