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WILLIAMS COMPANIES INC
Form 8-K
November 07, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 7, 2003

The Williams Companies, Inc.

(Exact name of registrant as specified in its charter)

| | | |
|--|-----------------------------|---|
| Delaware | 1-4174 | 73-0569878 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (I.R.S. Employer Identification No.) |

| | |
|--|------------|
| One Williams Center, Tulsa, Oklahoma | 74172 |
| ----- | ----- |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code: 918/573-2000

Not Applicable

(Former name or former address, if changed since last report)

Item 5. Other Events.

On November 7, 2003, The Williams Companies, Inc. ("Williams") announced the expiration, on November 6, 2003, of all its cash tender offers relating to approximately \$1.641 billion aggregate outstanding principal amount of its debt securities. Williams has accepted for payment all debt securities validly tendered and not validly withdrawn pursuant to the tender offers. As of the expiration of the offers, Williams had received tenders of debt securities with an aggregate principal amount of approximately \$951 million. As a result of the premiums paid by Williams on the cash tender offers, Williams expects to

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record a pre-tax charge to earnings of approximately \$56 million in the fourth quarter.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

- a) None
- b) None
- c) Exhibits

Exhibit 99.1 Copy of Williams' press release dated November 7, 2003, publicly reporting the matters discussed herein.

Pursuant to the requirements of the Securities Exchange Act of 1934, Williams has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE WILLIAMS COMPANIES, INC.

Date: November 7, 2003

/s/ Brian K. Shore

Name: Brian K. Shore
Title: Secretary

INDEX TO EXHIBITS

| EXHIBIT NUMBER ----- | DESCRIPTION ----- |
|----------------------------|--|
| 99.1 | Copy of Williams' press release dated November 7, 2003, publicly reporting the matters discussed herein. |