

MARTIN MIDSTREAM PARTNERS LP

Form 8-K

January 29, 2004

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (date of earliest event reported): January 29, 2004

MARTIN MIDSTREAM PARTNERS L.P.

(Exact name of Registrant as specified in its charter)

DELAWARE
(State of incorporation
or organization)

(Commission file number)

05-0527861
(I.R.S. employer identification number)

4200 STONE ROAD
KILGORE, TEXAS
(Address of principal executive offices)

75662
(Zip code)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (903) 983-6200

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

Pursuant to the rules and regulations of the Securities and Exchange Commission, the attached exhibit and the information set forth therein are deemed to have been furnished pursuant to Item 9 hereof and shall not be deemed to be filed under the Securities Exchange Act of 1934.

EXHIBIT NUMBER	DESCRIPTION
99.1	Press release dated January 29, 2004.

ITEM 9. REGULATION FD DISCLOSURE.

On January 29, 2004, Martin Midstream Partners L.P. issued a press release announcing the pricing of a public offering of 1,150,000 of its common units, and the granting to the underwriters of a 30-day option to purchase up to an additional 172,500 common units to cover any over-allotment in connection with the offering, at a price of \$27.94 per unit. A copy of such press release is attached hereto as an exhibit to this Current Report. Pursuant to the rules and regulations of the Securities and Exchange Commission, such exhibit and the information set forth therein is deemed to have been furnished and shall not be deemed to be filed under the Securities Exchange Act of 1934.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MARTIN MIDSTREAM PARTNERS L.P.

By: Martin Midstream GP LLC
Its: General Partner

Date: January 29, 2004

By: /s/ Ruben S. Martin

Ruben S. Martin,
President

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