

TERAFORCE TECHNOLOGY CORP

Form 8-K

May 04, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of report (Date of earliest event reported) April 27, 2004

TeraForce Technology Corporation

(Exact name of registrant as specified in its charter)

Delaware

0-11630

76-0471342

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

1240 East Campbell Road, Richardson, Texas

75081

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (469) 330-4960

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Item 7. Financial Statements and Exhibits.

- (a) Financial Statements of Business to Be Acquired: N/A
- (b) Pro Forma Financial Information: N/A
- (c) Exhibits: N/A

Item 9. Regulation FD Disclosure.

On April 27, 2004 and April 28, 2004 the Company made presentations to potential stockholders. The presentation is available on the Company's website at teraforcetechnology.com, under the Investor Relations page.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TeraForce Technology Corporation

(Registrant)

Date: May 4, 2004

By: /s/ Herman M. Frietsch

(Signature)

Herman M. Frietsch