

ATRIX LABORATORIES INC

Form POS AM

November 22, 2004

As filed with the Securities and Exchange Commission on November 22, 2004.

Registration No. 333-111974

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

**POST-EFFECTIVE AMENDMENT NO. 1
TO**

FORM S-3

**REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933**

**ATRIX LABORATORIES, INC.
(Exact Name of Registrant as Specified in Its Charter)**

**Delaware
(State or Other Jurisdiction
of Incorporation or Organization)**

**84-1043826
(I.R.S. Employer
Identification Number)**

**2579 Midpoint Drive
Fort Collins, Colorado 80525
(970) 482-5868
(Address, Including Zip Code, and Telephone Number, Including Area Code,
of Registrant's Principal Executive Offices)**

**Michael R. Duncan
President
ATRIX LABORATORIES, INC.
2579 Midpoint Drive
Fort Collins, Colorado 80525
(970) 482-5868
(Name, Address, Including Zip Code, and Telephone Number,
Including Area Code, of Agent For Service)**

**Copies to:
Ora T. Fisher, Esq.
Nicholas S. O Keefe, Esq.
Latham & Watkins LLP
135 Commonwealth Dr.
Menlo Park, California 94025
(650) 328-4600**

REMOVAL OF SECURITIES FROM REGISTRATION

We previously registered pursuant to the Registration Statement on Form S-3, as amended (Registration No. 333-111974), declared effective by the Securities and Exchange Commission on February 2, 2004 (the Registration Statement), up to \$150,000,000 aggregate amount of our common stock, \$0.001 par value per share, preferred stock, \$0.001 par value per share, and debt securities (collectively, the Securities). No Securities have been issued under this Registration Statement.

On November 19, 2004, pursuant to the terms of the Agreement and Plan of Merger (the Merger Agreement), dated as of June 14, 2004, by and among the Registrant, QLT Inc. and Aspen Acquisition Corp., a wholly-owned subsidiary of QLT Inc., Aspen Acquisition Corp. merged with and into the Registrant, and the Registrant became a wholly-owned subsidiary of QLT Inc. Each share of the Registrant's Common Stock outstanding immediately prior to the effective time of the merger was converted into the right to receive one QLT common share and US\$14.61 in cash, without interest. By filing this Post-Effective Amendment No. 1 to the Registration Statement, we hereby remove from registration all of the Securities that remain unsold as of the date hereof. The Registration Statement is hereby amended, as appropriate, to reflect the deregistration of such Securities.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Fort Collins, State of Colorado, on November 22, 2004.

ATRIX LABORATORIES, INC.

By: /s/ Michael R. Duncan
 Michael R. Duncan
 President

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed by the following persons in the capacities and on the dates indicated:

| <u>Signature</u> | <u>Title</u> | <u>Date</u> |
|---|---|-------------------|
| <u>/s/ Michael R. Duncan</u> Michael R. Duncan | President (Principal Executive Officer) and Director | November 22, 2004 |
| <u>/s/ Gregory A. Gould</u> Gregory A. Gould | Chief Financial Officer, Treasurer and Secretary (Principal Financial Officer and Principal Accounting Officer) | November 22, 2004 |
| <u>/s/ Paul J. Hastings</u> Paul J. Hastings | Director | November 22, 2004 |
| <u>/s/ Eric Dadey</u> Eric Dadey | Director | November 22, 2004 |