

DEVRY INC
Form S-8 POS
January 09, 2006

As filed with the Securities and Exchange Commission on January 9, 2006

No. 333-130604

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933
DEVRY INC.

(Exact Name of Registrant as Specified in its Charter)

DELAWARE

(State or Other Jurisdiction of Incorporation
or Organization)

36-3150143

(I.R.S. Employer
Identification No.)

ONE TOWER LANE

OAKBROOK TERRACE, IL

(Address of Principal Executive Offices)

60181

(Zip Code)

DEVRY INC. EMPLOYEE STOCK PURCHASE PLAN
DEVRY INC. INCENTIVE PLAN OF 2005

(Full Title of the Plan)

David M. Webster

Vice President, General Counsel and Corporate Secretary

DeVry Inc.

One Tower Lane

Oakbrook Terrace, IL 60181

(630) 571-7700

(Name, address and telephone number of Agent For Service)

With a Copy To:

Edward Spacapan, Jr.

Schiff Hardin LLP

6600 Sears Tower

Chicago, IL 60606

(312) 258-5500

CALCULATION OF REGISTRATION FEE

| Title of Securities to be Registered | Amount to be Registered | Proposed Maximum Offering Price Per Share | Proposed Maximum Aggregate Offering Price | Amount of Registration Fee |
|--|------------------------------------|--|--|---|
| Common Stock to be issued under the Employee Stock Purchase Plan, \$.01 par | 200,000 | \$20.93 | \$4,186,000 | (1) |

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| | | | | |
|---|-----------|---------|--------------|-----|
| value (including Common Stock Purchase Rights) Common Stock to be issued under the Incentive Plan of 2005, \$.01 par value (including Common Stock Purchase Rights) | 3,000,000 | \$20.93 | \$62,790,000 | (1) |
| TOTAL: | 3,200,000 | | \$66,976,000 | (1) |

(1) A registration fee of \$7,166.43 was paid upon the previous registration of the shares. Accordingly, no registration fee is required because no securities are being registered pursuant to this Post-Effective Amendment No. 1.

EXPLANATORY NOTE

The purpose of this Post-Effective Amendment No. 1 (this Amendment) to the Registration Statement on Form S-8 (Commission File No. 333-130604), filed by the Registrant with the Securities and Exchange Commission on December 22, 2005 (the Registration Statement), is solely to clarify that the Registration Statement was intended to provide that the Registration Statement also covers the Registrant's Common Stock Purchase Rights (a description of which is contained in the Registrant's Registration Statement on Form 8-A filed November 24, 2004 and in the Rights Agreement filed as Exhibit 99.1 thereto) to be issued in connection with each of (1) the shares of the Registrant's Common Stock to be issued under the DeVry Inc. Employee Stock Purchase Plan and (2) the shares of the Registrant's Common Stock to be issued under the DeVry Inc. Incentive Plan of 2005. In order to clarify the registration of such Common Stock Purchase Rights, the Registrant hereby amends the Registration Statement by adding a parenthetical statement that reads (including Common Stock Purchase Rights) in each place as set forth on the cover page of this Amendment under the column captioned Title of Securities to Be Registered. Such parenthetical statements were inadvertently omitted from the Registration Statement.

This Post-Effective Amendment No. 1 affects only those provisions of the Registration Statement specifically amended herein. All other provisions of the Registration Statement remain unchanged.

PART II
INFORMATION REQUIRED IN
THE REGISTRATION STATEMENT

Item 8. Exhibits.

See the Exhibit Index, which is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Oakbrook Terrace, State of Illinois, on the 9th day of January, 2006.

DeVry Inc.

By: /s/ Dennis J. Keller
Dennis J. Keller
Board Chair

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed below by the following persons in their respective capacities on the 9th day of January, 2006.

| <u>Signature</u> | <u>Title</u> |
|----------------------------|--|
| /s/ Dennis J. Keller | Board Chair |
| Dennis J. Keller * | Director, Chief Executive Officer |
| Ronald L. Taylor * | Senior Vice President and Chief Financial Officer (Principal Financial and Accounting Officer) |
| Norman M. Levine * | Director |
| Charles A. Bowsher | Director |
| David S. Brown * | Director |
| Connie Curran * | Director |
| William T. Keevan * | Director |
| Frederick A. Krehbiel * | Director |
| Robert C. McCormack * | Director |
| Julie A. McGee | |

* Director

Fernando Ruiz

* Director

Harold T. Shapiro

* Dennis J. Keller, the undersigned attorney-in-fact, by signing his name hereto, does hereby sign and execute this Post-Effective Amendment No. 1 on behalf of the above indicated officers and directors thereof (constituting a majority of the directors) pursuant to the power of attorney filed as Exhibit 24.1 to Registration Statement No. 333-130604 on Form S-8 with the Securities and Exchange Commission.

January 9, 2006 By: /s/ Dennis J. Keller
Dennis J. Keller,
Attorney-in-Fact

EXHIBIT INDEX

| Exhibit Number | Description of Exhibit |
|---------------------------|--|
| 5.1 | Opinion of Schiff Hardin LLP |
| 23.1 | Consent of PricewaterhouseCoopers LLP |
| 23.2 | Consent of Schiff Hardin LLP (included in its opinion filed as Exhibit 5.1 hereto) |
| 24.1 | Powers of Attorney (included on the signature page of the Registration Statement) |