

TRAVELZOO INC
Form 8-K
November 03, 2009

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event
reported): October 31, 2009

Travelzoo Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other

000-50171
(Commission

36-4415727
(I.R.S. Employer

Jurisdiction of
Incorporation)

File Number)

Identification Number)

Edgar Filing: TRAVELZOO INC - Form 8-K

590 Madison Avenue, 37th Floor

New York, New York
(Address of Principal Executive Offices)

10022
(Zip Code)

Registrant's telephone number, including area code:

(212) 484-4900

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 2.01. Completion of Acquisition or Disposition of Assets.

On October 31, 2009, the Company consummated its previously announced sale of the assets of its Asia Pacific subsidiaries, which constituted the Company's Asia Pacific division, to Travelzoo (Asia) Limited and Travelzoo Japan K.K., wholly-owned subsidiaries of Azzurro Capital Inc, for an aggregate purchase price of \$3,600,000, subject to a working capital adjustment. For further information regarding this transaction, please refer to the Company's Current Report on Form 8-K dated September 30, 2009 that was filed with the SEC on October 5, 2009, which is incorporated herein by this reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TRAVELZOO INC.

Date: November 3, 2009

By: /s/ Wayne Lee
Wayne Lee
Chief Financial Officer