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UNITED PARCEL SERVICE INC
 Form 424B2
 May 08, 2001

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FORM OF PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 32
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 05/04/01
 Issue Date: 05/10/01

The date of this Pricing Supplement is May 8, 2001

| CUSIP or Common Code ----- | Principal Amount ----- | Interest Rate ----- | Maturity Date ----- | Price to ----- |
|-------------------------------------|---------------------------|------------------------|------------------------|-------------------|
| 91131UBH6 | \$11,647,000.00 | 6.50% | 05/15/16 | 100 |

| Interest Payment Frequency (begin date) ----- | Survivor's Option ----- | Subject to Redemption ----- | Dates and terms of redempt (including the redemption p ----- |
|--|----------------------------|-----------------------------------|--|
| 11/15/01 semi-annually | Yes | Yes | 100% 05/15/0 semi-annually thereafter |

| Proceeds to UPS ----- | Discounts and Commissions ----- | Reallowance ----- | Dealer ----- | Othe ----- |
|--------------------------|---------------------------------------|----------------------|-----------------|---------------|
| \$11,443,177.50 | \$203,822.50 | \$3.50 | ABN AMRO, Inc. | |