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MEDICAL ASSURANCE INC  
Form 8-K  
June 26, 2001

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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 25, 2001

MEDICAL ASSURANCE, INC.  
(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction of  
incorporation)

001-12129  
Commission File No.)

63-113  
(IRS Em  
Identifica

100 Brookwood Place, Birmingham, Alabama 35209  
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (205) 877-4400

(Former name or former address, if changed since last report)

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ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

- (a) Financial Statements of Business Acquired.  
Not applicable.
- (b) Pro Forma Financial Information.  
Not applicable.
- (c) Exhibits.

Exhibit Reference Number

Exhibit Description

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99.1	Medical Assurance, Inc.'s press release dated June 25, 2001.*
99.2	Medical Assurance, Inc.'s press release

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dated June 25, 2001.\*

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\* Filed herewith

ITEM 9. REGULATION FD DISCLOSURE.

On June 25, 2001, Medical Assurance issued separate press releases announcing that its shareholders had approved the consolidation of Medical Assurance and Professionals Group, Inc. and the share exchange ratio to be used in the "Combination Election" for the consolidation had been finalized. Such press releases are being furnished with this Current Report on Form 8-K and shall not be deemed to be "filed" for purposes of Section 18 of the Exchange Act or otherwise subject to the liabilities of that section.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEDICAL ASSURANCE, INC.

Date: June 25, 2001

By: /s/ James J. Morello

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Name: James J. Morello  
Its: Treasurer (Principal Financial Officer  
and Principal Accounting Officer)