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UNITED PARCEL SERVICE INC

Form 424B2

September 06, 2001

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PRICING SUPPLEMENT

Registration No. 333-08369-01  
 Filed Pursuant to Rule 424(b) (2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 56  
 (To Prospectus dated March 22, 2000 and Prospectus  
 Supplement dated January 29, 2001)

Trade Date: 09/04/01  
 Issue Date: 09/07/01

The date of this Pricing Supplement is September 6, 2001

| CUSIP<br>or<br>Common Code | Principal Amount | Interest Rate | Maturity Date | Price to Public |
|----------------------------|------------------|---------------|---------------|-----------------|
| 91131UCH5                  | \$10,038,000.00  | 6.125%        | 09/15/16      | 100%            |

| Interest Payment<br>Frequency<br>(begin date) | Survivor's Option | Subject to<br>Redemption | Dates and terms of redemption<br>(including the redemption price) |                                      |
|---|-------------------|--------------------------|---|--------------------------------------|
| 03/15/02<br>semi-annually                     | Yes               | Yes                      | 100%  | 09/15/03<br>semi-annually thereafter |

| Proceeds to UPS | Discounts and<br>Commissions | Reallowance | Dealer                               | Other Terms |
|-----------------|------------------------------|-------------|--------------------------------------|-------------|
| \$9,887,430.00  | \$150,570.00                 | \$3.50      | ABN AMRO Financial<br>Services, Inc. |             |