

ORIENTAL FINANCIAL GROUP INC

Form 8-A12B

September 26, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

ORIENTAL FINANCIAL GROUP INC.

(Exact Name of Registrant as Specified in its Charter)

Commonwealth of Puerto Rico

66-0538893

(State of Incorporation or Organization)

*(I.R.S. Employer
Identification no.)*

Professional Offices Park
1000 San Roberto Street
San Juan, Puerto Rico

00926

(Address of Principal Executive Offices)

(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box. x

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box. o

Securities Act registration statement file number to which this form relates: 333-108401

(If applicable)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class to be so Registered	Name of Each Exchange on Which Each Class is to be Registered
7.0% Noncumulative Monthly	New York Stock Exchange
Income Preferred Stock, Series B	

Securities to be registered pursuant to Section 12(g) of the Act:

(Title of Class)

(Title of Class)

INDEX OF EXHIBITS

Exhibit No.	Description of Document
3	Certificate of Incorporation, as amended, of the Company (incorporated by reference from Exhibit 3 of the Company's Registration Statement No. 333-75609 on Form S-3, dated April 2, 1999).
4.1*	Certificate of Designation designating the terms of the Series B Preferred Stock.
4.2	Form of Series B Preferred Stock Certificate (incorporated by reference from Exhibit 4.2 of the Company's Registration Statement No. 333-108401 on Form S-3, dated August 29, 2003, as amended on September 8, 2003 and September 23, 2003).

Filed herewith.