

Edgar Filing: ALLEGHENY TECHNOLOGIES INC - Form 8-K

ALLEGHENY TECHNOLOGIES INC  
Form 8-K  
June 02, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 1, 2004

Allegheny Technologies Incorporated

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(Exact name of registrant as specified in its charter)

|  |                                      |   |
|--|--------------------------------------|---|
| Delaware   | 1-12001                              | 25-1792394                                    |
| -----<br>(State or other jurisdiction<br>of incorporation) | -----<br>(Commission<br>File Number) | -----<br>(IRS Employer<br>Identification No.) |
| 1000 Six PPG Place, Pittsburgh, Pennsylvania               |                                      | 15222-5479                                    |
| -----<br>(Address of principal executive offices)          |                                      | -----<br>(Zip code)                           |

Registrant's telephone number, including area code: (412) 394-2800

Item 5. Other Events

On June 1, 2004, Allegheny Technologies Incorporated announced that it had completed the acquisition of certain assets of J&L Specialty Steel, LLC (J&L). The closing of the acquisition followed ratification on May 28, 2004, of a new progressive labor agreement by United Steelworkers of America (USWA) represented employees at ATI Allegheny Ludlum and at the former J&L facilities. A copy of the press release announcing the completion of the acquisition is filed as Exhibit 99.1 to this Current Report on Form 8-K. A copy of an amendment to the Company's senior secured domestic revolving credit facility, which became effective on the closing of the acquisition of the J&L assets, is filed as Exhibit 99.2 to this Current Report on Form 8-K.

Item 7. Financial Statements and Exhibits.

(c) Exhibits

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Exhibit 99.1 Press release dated June 1, 2004

Exhibit 99.2 First Amendment to Revolving Credit and Security Agreement, dated the 15th day of April, 2004

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLEGHENY TECHNOLOGIES INCORPORATED

By: /s/ Jon D. Walton

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Jon D. Walton  
Executive Vice President, Human Resources,  
Chief Legal and Compliance Officer,  
General Counsel and Corporate Secretary

Dated: June 2, 2004

EXHIBIT INDEX

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