

Edgar Filing: PARK NATIONAL CORP /OH/ - Form 8-K

PARK NATIONAL CORP /OH/  
Form 8-K  
December 13, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) December 13, 2004  
(December 10, 2004)  
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Park National Corporation  
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(Exact name of registrant as specified in its charter)

Ohio

1-13006

31-1179518  
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(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

50 North Third Street, P.O. Box 3500, Newark, Ohio  
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43058-3500  
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(Address of principal executive offices)

(Zip Code)

(740) 349-8451  
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(Registrant's telephone number, including area code)

Not Applicable  
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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to  
simultaneously satisfy the filing obligation of the registrant under any of the  
following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act  
(17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17  
CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the  
Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the  
Exchange Act (17 CFR 240.13e-4(c))

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Section 8 - Other Events

Item 8.01 - Other Events.

On December 10, 2004, Park National Corporation (Park) and First Federal Bancorp, Inc. (First Federal) issued a news release announcing that Park had received the final regulatory approval for its acquisition of First Federal and its banking subsidiary, First Federal Savings Bank of Eastern Ohio (FFSB). Banking authorities have also approved the merger of FFSB with Park affiliate Century National Bank (Century). The mergers are anticipated to be effective December 31, 2004.

In August, Park and First Federal jointly announced the signing of a merger agreement which will result in Park's acquisition of First Federal and the merger of FFSB with Park subsidiary Century National Bank. FFSB and Century are both headquartered in Zanesville, Ohio.

First Federal shareholders will receive \$13.25 per share in an all-cash transaction in January after the mergers are completed.

Section 9 - Financial Statements and Exhibits

Item 9.01 - Financial Statements and Exhibits.

- (a) Not applicable
- (b) Not applicable
- (c) Exhibits. The following exhibit is being filed with this Current Report on Form 8-K:

Exhibit No. -----	Description -----
99.1	News Release issued by Park National Corporation and First Federal Bancorp, Inc. on December 10, 2004 announcing final regulatory approval for merger.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PARK NATIONAL CORPORATION

Dated: December 13, 2004

By: /s/ John W. Kozak

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John W. Kozak  
Chief Financial Officer

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INDEX TO EXHIBITS

Current Report on Form 8-K  
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Park National Corporation

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