

VIAD CORP  
Form 8-K  
September 05, 2007

**Table of Contents**

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

**September 4, 2007**

**Date of Report (Date of earliest event reported)**

**VIAD CORP**

(Exact name of registrant as specified in its charter)

**Delaware**

(State or other jurisdiction  
of incorporation)

**001-11015**

(Commission  
File Number)

**36-1169950**

(IRS Employer  
Identification No.)

**1850 North Central Avenue, Suite 800, Phoenix,  
Arizona**

(Address of principal executive offices)

**85004-4545**

(Zip Code)

Registrant's telephone number, including area code: (602) 207-4000

**Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**TABLE OF CONTENTS**

Item 8.01 OTHER EVENTS

Item 9.01 FINANCIAL STATEMENTS AND EXHIBITS

SIGNATURES

Exhibit 99.1

---

**Table of Contents**

**Item 8.01 OTHER EVENTS**

On September 4, 2007, Viad Corp (the Company ) was informed by the administrative agent for the Company s \$150,000,000 Amended and Restated Credit Agreement dated as of June 15, 2006 ( Credit Agreement ) that all lenders approved an amendment to the Credit Agreement, which amended the limitation on the Company to repurchase its common stock by increasing the aggregate dollar amount of repurchases by \$50,000,000 during the term of the Credit Agreement. The effective date of the amendment is August 27, 2007. A copy of Amendment No. 1 to the Credit Agreement is attached hereto as Exhibit 99.1 and is incorporated by reference herein.

**Item 9.01 FINANCIAL STATEMENTS AND EXHIBITS**

(c) Exhibits

99.1 Copy of Amendment No. 1 to \$150,000,000 Amended and Restated Credit Agreement dated as of June 15, 2006, effective as of August 27, 2007.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**VIAD CORP**

(Registrant)

September 5, 2007

By /s/ G. Michael Latta  
G. Michael Latta  
Vice President - Controller  
(Chief Accounting Officer and  
Authorized Signer)