

TTM TECHNOLOGIES INC

Form FWP

May 09, 2008

Free Writing Prospectus  
 Filed Pursuant to Rule 433  
 Registration No. 333-148687

**TTM Technologies, Inc.**  
**\$155,000,000 Convertible Senior Notes due 2015**

**Security Information**

Company name	TTM Technologies, Inc.
Security	Convertible Senior Notes
Registration format	Registered offering
CUSIP	87305RAC3
ISIN	US87305RAC34
Ranking	Senior
Common stock ticker	NASDAQ: TTMI

**Size**

	Bonds	Proceeds
Base deal	155,000	\$ 155,000,000
Underwriters option	20,000	\$ 20,000,000
Total	175,000	\$ 175,000,000

**Terms**

Par amount per bond	\$ 1,000
Issue price	\$ 1,000
Coupon	3.25%
Conversion premium	27.50%
Last sale of common	\$ 12.52
Conversion price	\$ 15.96
Conversion ratio	62.6449

**Dates**

Trade Date	05/09/08
Settlement Date	05/14/08
Maturity	7 Years
Maturity Date	05/15/15
Coupon Payment Dates	05/15,11/15
First Coupon Date	11/15/08

**Call Schedule**

First call date	Call Price
None	N/A

**Put Schedule**

Put schedule		Put Price
None		N/A

**Underwriting**

**Economics**

Book-Runners	<i>JPMorgan</i>	60.00%
	UBS Investment Bank	40.00%

**Economics Breakdown**

Gross Spread (per note)	\$ 28.750	2.875%
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The notes and the common stock issuable upon conversion of the notes have been registered under the Securities Act of 1933, as amended.

This communication shall not constitute an offer to sell nor the solicitation of an offer to buy securities, nor shall there be any sale of these securities, in any state in which such solicitation or sale would be unlawful prior to registration or qualification of these securities under the laws of any such state.

A copy of the prospectus supplement and the accompanying prospectus for the offering of the convertible notes may be obtained by contacting J.P. Morgan Securities Inc., 1 Chase Manhattan Plaza, 5th floor, New York, NY 10081, telephone number (718) 242-8002, or UBS Investment Bank, Prospectus Department, 299 Park Avenue, New York, New York 10171, telephone number (888) 827-7275.

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Adjustment to shares delivered upon conversion upon certain Fundamental Changes

**Assumptions:**

Stock price at issue	\$ 12.52
Conversion premium	27.50%
Conversion price	\$ 15.96
Face value	\$ 1,000.00
Conversion ratio	62.6449

\$12.52	\$13.00	\$14.00	\$15.00	\$16.00	\$17.00	\$18.00	\$19.00	\$20.00	\$25.00	\$30.00	\$35.00	\$40.00	\$
17.2273	18.6614	16.5674	14.8247	13.3578	12.1106	11.0409	10.1158	9.3098	6.4885	4.8300	3.7580	3.0161	
17.2273	18.5514	16.3488	14.5273	13.0038	11.7171	10.6204	9.6780	8.8622	6.0535	4.4467	3.4305	2.7388	
17.2273	18.3936	16.0546	14.1343	12.5407	11.2054	10.0764	9.1141	8.2879	5.5043	3.9689	3.0267	2.3999	
17.2273	18.1098	15.6023	13.5623	11.8857	10.4949	9.3314	8.3503	7.5170	4.7919	3.3648	2.5260	1.9865	
17.2273	17.6530	14.9251	12.7311	10.9510	9.4948	8.2946	7.2981	6.4651	3.8595	2.6007	1.9103	1.4884	
17.2273	16.8694	13.8406	11.4434	9.5350	8.0072	6.7773	5.7819	4.9721	2.6264	1.6487	1.1762	0.9118	
17.2273	15.4621	11.9401	9.2260	7.1416	5.5458	4.3265	3.3968	2.6884	0.9970	0.5320	0.3740	0.2990	
17.2273	14.2660	8.7723	4.0112	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	

If the stock price is between two stock price amounts in the table or the effective date is between two effective dates in the table, the number of additional shares will be determined by a straight-line interpolation between the number of additional shares set for the higher and lower stock price amounts and the two dates, as applicable, based on a 365-day year

If the stock price is greater than \$50.00 per share (subject to adjustment), no additional shares will be issued upon conversion; and

If the stock price is less than \$12.52 per share (subject to adjustment), no additional shares will be issued upon conversion.

Notwithstanding the foregoing, in no event will the total number of shares of common stock issuable upon conversion exceed 79.8722 per \$1,000 principal amount of notes, subject to adjustment in the same manner as the conversion rate as set forth under -Conversion rate adjustments.

