



## Edgar Filing: ALSTOM - Form 6-K

ALSTOM consolidated cash quarterly statement as of 31 December 2002

In euro million	At 30 June 2002	At 30 September 2002	At December 31 2002
<b>Current assets (maturity 1 year):</b>			
Loans / Deposits	131.4	124.4	27.8
Inventories and contracts in progress, net	5,952.7	5,566.9	5,417.9
Trade receivables, net	4,409.1	4,195.4	4,903.4
Other accounts receivable, net	3,199.9	3,247.6	2,460.5
Short term investments and cash and cash equivalents:			
- Short term investments	260.4	221.2	157.6
- Cash and cash equivalents	1,316.9	2,125.8	1,625.4
<b>Total</b>	15,270.4	15,481.3	14,592.6
<b>Current liabilities (maturity 1 year):</b>			
Bonds	0.0	0.0	0.0
Other borrowings and financial debts	1,777.6	399.6	1,225.8
Commercial paper	324.0	227.7	147.0
Securitisation of future receivables	1,213.5	1,176.4	1,010.2
Customers' deposits and advances	4,038.7	4,269.3	3,929.5
Trade payables	4,290.9	5,116.4	5,069.1
Accrued contract costs, other payables and accrued expenses	5,170.2	4,570.0	4,329.2
<b>Total</b>	16,814.9	15,759.4	15,710.8
<b>Short term cash position</b>	-1,544.5	-278.1	-1,118.2

The above short term cash statement cannot be used to assess the free cash flow of quarter 3 of Fiscal Year 2002/03 due to:

- significant movements linked to securitisation of future and existing receivables
- reclassification between long term and short term debt.

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