

Edgar Filing: RED HAT INC - Form S-8

RED HAT INC
Form S-8
October 19, 2001

As filed with the Securities and Exchange Commission on October 19, 2001
Registration No. 333-_____

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-8

REGISTRATION STATEMENT UNDER
THE SECURITIES ACT OF 1933

Red Hat, Inc.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

06-1364380
(I.R.S. Employer
Identification No.)

2600 Meridian Parkway
Durham, North Carolina
(Address of Principal Executive Offices)

27713
(Zip Code)

Red Hat, Inc. 1999 Stock Option and Incentive Plan, As Amended on August 2, 2001
(Full title of the plan)

Matthew J. Szulik
President and Chief Executive Officer

Red Hat, Inc.
2600 Meridian Parkway
Durham, North Carolina 27713
(Name and address of agent for service of process)

(919) 547-0012
(Telephone number, including area code, of agent for service)

Copy to:

Brian T. Atkinson, Esq.
Moore & Van Allen PLLC
100 North Tryon Street, Floor 47
Charlotte, North Carolina 28202-4003

(704) 331-1000

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered	Amount To Be Registered	Proposed Maximum Offering Price Per Share	Proposed Maximum Aggregate Offering Price (1)

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Common stock, par value \$0.0001 per share 15,000,000 \$3.99 \$59,850,000

(1) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457(h) under the Securities Act of 1933, as amended, based upon the average of the high and low prices of the Registrant's Common Stock, par value \$.0001 per share, reported on the Nasdaq National Market on October 16, 2001, which were \$4.19 and \$3.78, respectively.

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EXPLANATORY NOTE

This Registration Statement relates to the registration of additional securities issuable pursuant to an employee benefit plan for which a Registration Statement on Form S-8 (Reg. No. 333-96163) was filed by Red Hat, Inc. with the Securities and Exchange Commission on February 4, 2000. The contents of the Registration Statement filed on February 4, 2000 are incorporated herein by this reference.

SIGNATURES

Pursuant to the requirements of the Securities Act, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Durham in the State of North Carolina, on this 18th day of October, 2001.

RED HAT, INC.

By: /s/ Matthew J. Szulik

Matthew J. Szulik
President and Chief Executive Officer

Pursuant to the requirements of the Securities Act, this Registration Statement has been signed by the following persons in the capacities and on the date indicated.

Signature	Title	Date
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/s/ MATTHEW J. SZULIK ----- Matthew J. Szulik	Chief Executive Officer, President and Director (principal executive officer)	October 16, 2001

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/S/ KEVIN B. THOMPSON ----- Kevin B. Thompson	Senior Vice President and Chief Financial Officer (principal financial and accounting officer)	Octob
/S/ ROBERT F. YOUNG ----- Robert F. Young	Director	Octob
/S/ EUGENE J. MCDONALD ----- Eugene J. McDonald	Director	Octob
/S/ WILLIAM S. KAISER ----- William S. Kaiser	Director	Octob
/S/ ERIC HAHN ----- Eric Hahn	Director	Octob
/S/ F. SELBY WELLMAN ----- F. Selby Wellman	Director	Octob

INDEX TO EXHIBITS

Exhibit No.	Description
5	Opinion of Moore & Van Allen, PLLC
23.1	Consent of Moore & Van Allen, PLLC (included in Exhibit 5).
23.2	Consent of PricewaterhouseCoopers LLP